



Today's 'Stock Traders and Investors Free Weekly Wrap'  
is based on an EXTRACT from Edition 288 of the  
Mentoring style '*Investing & Online Trading*' Newsletter



## Charting: *How to Create 'Books' of Watch List Charts from Notepad Documents*

*By Jim Berg and John Atkinson*

### 1) New! Jim Berg's Watch Lists

Our sincere thanks to Newsletter Member Doug Snowdon who sent us this idea recently:

" I have a suggestion that would be of great benefit to me, time wise and that I think many others using Jim's process would like.

Each week in the newsletter you list ASX 300 stocks in a rising trend that have recently had a JB Alert Signal. This is a great innovation.

After I get this list, I start a new book in JB Premium Charts and have a look at the price pattern for each stock.

My suggestion is that the identified stocks are put into a "Create a Book from JB List" within JB Premium Charts, for import...."

Jim jumped on to Doug's suggestion with gusto this week and has even taken it a step further..... As an extra service to Members of our mentoring-style '*Investing and Online Trading*' Newsletter, from 22 January **we now provide Jim Berg's own Watch Lists** -- to help our Members create their own Watch Lists, quickly and easily.

We began by posting Jim's:

- 📄 Industry Groups Watch List (an Excel spreadsheet)
- 📄 Weekly lists (MS. Notepad txt. files) of those shares which have shown a JB 'Alert' Signal within the past 10 days
- 📄 With lots more Lists planned

**Disclaimer:** Please note that these Lists are provided for educational purposes only and are **not** buy or sell recommendations.

The beginning of each calendar year brings out numerous stock/share 'lists'. Brokers, newsletters and magazines each publish lists of companies that have the "*....potential to produce excellent returns over the next 12 months....*" In recent months in the Newsletter, Jim has shown how he tests each '*Expert Pick*' step-by-step with his own strict '*weight-of-evidence*' entry rules - to find out which stocks (if any) meet those rules.

Time is money. Many successful traders and investors believe that Time Management is vital.

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In this article, we show **how to take any Watch List and load it into your charting program simply**, then *automatically create a new folder or 'book' of charts from that List*.

This will save you time, by not having to type in stock codes, then save each chart separately.

## 2) Background to Importing into Your Charting Program

Jim has found the easiest way to import Lists into most charting programs is to use Microsoft Notepad (found under 'Start – All Programs – Accessories')

First, enter just the stock codes in a single column, using Notepad.

As Jim's new '*JB Alert Signals*' Watch Lists (which we now provide) are in Notepad format, [Newsletter Members](#) can now import copies of Jim's own Watch Lists directly.

It is necessary to copy the symbols from a Word document or Excel spreadsheet (such as Jim's new '*Industry Groups*' Watch List) and paste them into a Microsoft Notepad, then save the 'Notepad' list into the '*Watchlists*' folder of your charting program.

Users of MetaStock can simply create and automatically open their Watch lists using Jim Berg's [List Creator for MetaStock](#) tool.

**If you use a charting program other than** MetaStock, JB Premium Charts, or the **FREE** charting program that comes with JB Premium Data, please refer to your own User Manual for instructions on how to load MS Notepad (txt.) files into your own program.

Next, we show a practical example of how you can upload Watch Lists such as Jim's (or any other List) and open folders (or 'books') of charts from those Lists, as follows:

## 3) Example: How to Simply Import Watch Lists

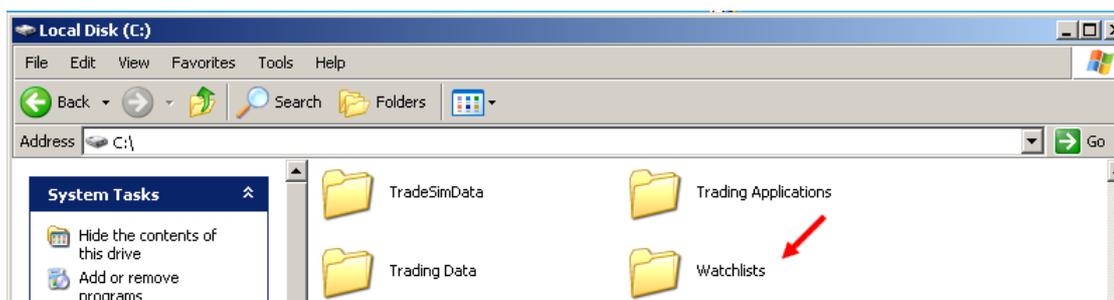
For this article, we will refer to [JB Premium Charts](#) and the *FREE charting program* which comes with [JB Premium Data](#) collectively as '**JB Charting**'.

As an example, we will show how quick and easy it is to create Books for Users of JB Charting.

In particular for this exercise, we will demonstrate how to import one of Jim's new '*JB Alert*' Watch Lists. Non-Newsletter Members can still follow these steps and duplicate the process with their own Lists:

### Step 1:

Create a folder and call it '**Watchlists**' on the 'C' Drive of your computer. For most operating systems go to **My Computer**, select **New**, then **Folder** and name the folder **Watchlists**.



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## Step 2:

Log into the **STE** site and download the preferred lists from the Newsletter [Members Only Library webpage](#) and paste it into the 'Watchlists' folder created in step 1 above.

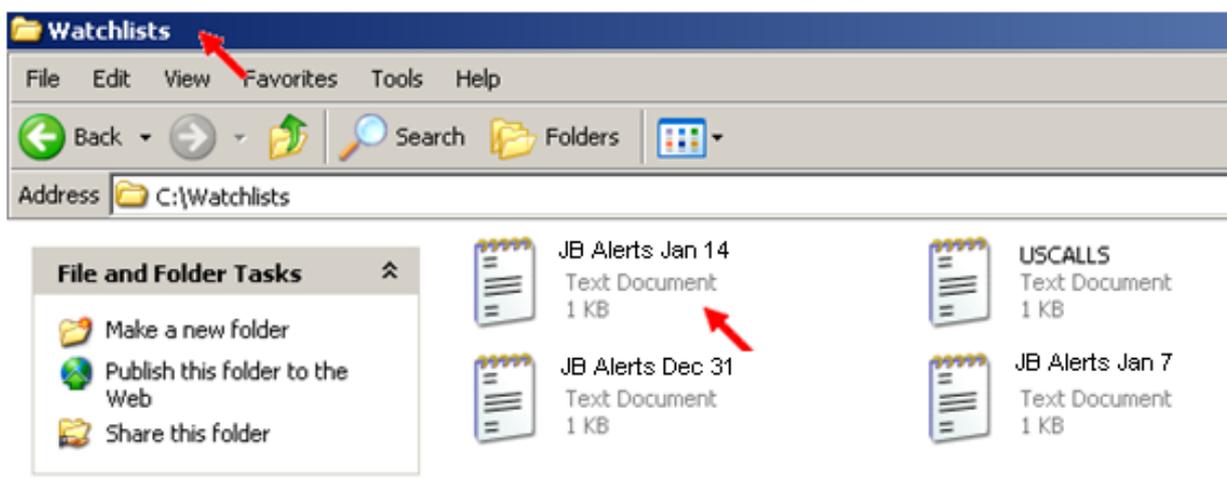
## Step 3:

Many of the **Notepads** contain only a few securities and it is quicker to manually create a **Book** in **JB Premium Charting**. To do this, select **File, Create New Book**, Type in **Name**, select **OK** and enter the company symbols.

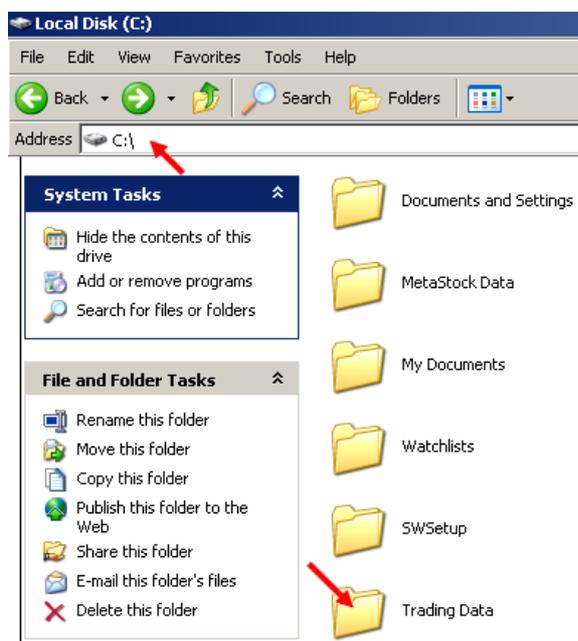
Alternatively, create a **Book** from a **Notepad** file and then paste the file into **JB Charts**. This procedure is only appropriate where a large number of securities are involved.

Highlight the **Notepad** downloaded in step 2 and copy to the **JB Charts** Trading Data as follows.

Copy the downloaded file (e.g. 'JB Alerts Jan 14' below)

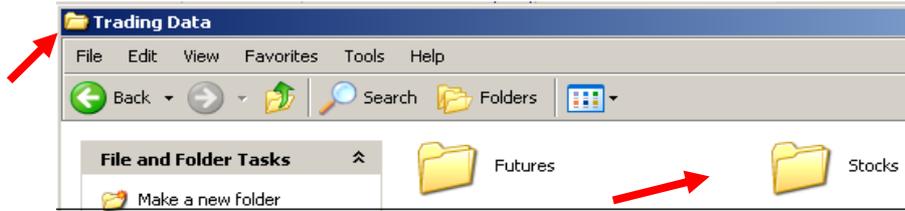


In **My Computer** (or **Computer**) select **Local Disk (C:)**, **Trading Data**.

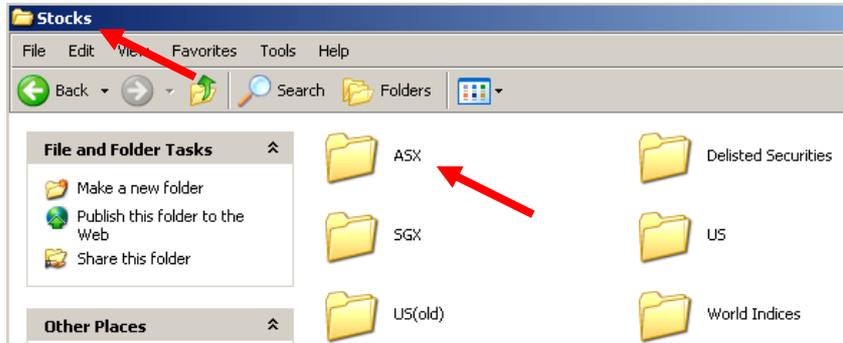


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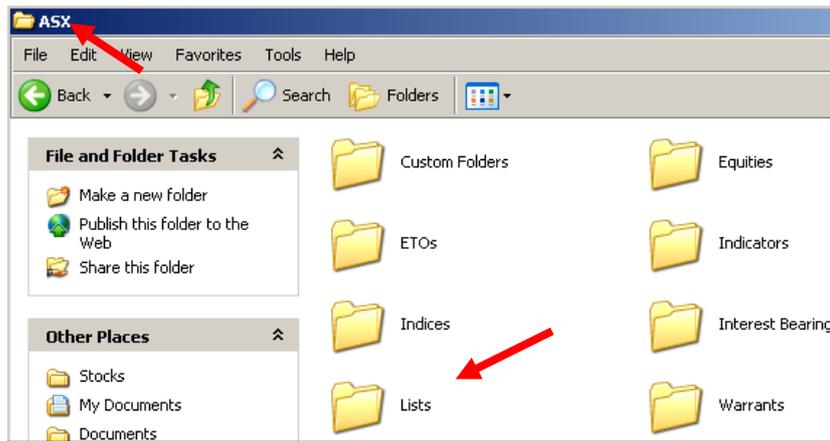
Select **Stocks**.



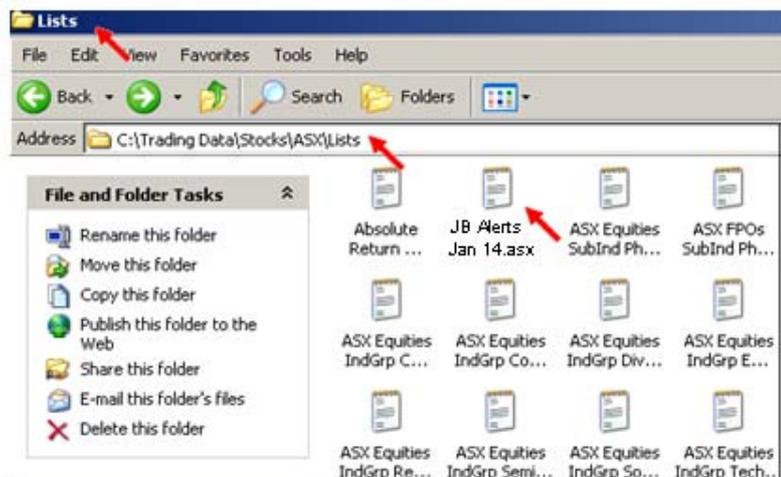
Select **ASX**.



Select **Lists**.



Paste the document into the **Lists** folder. Highlight the name and add ".asx"



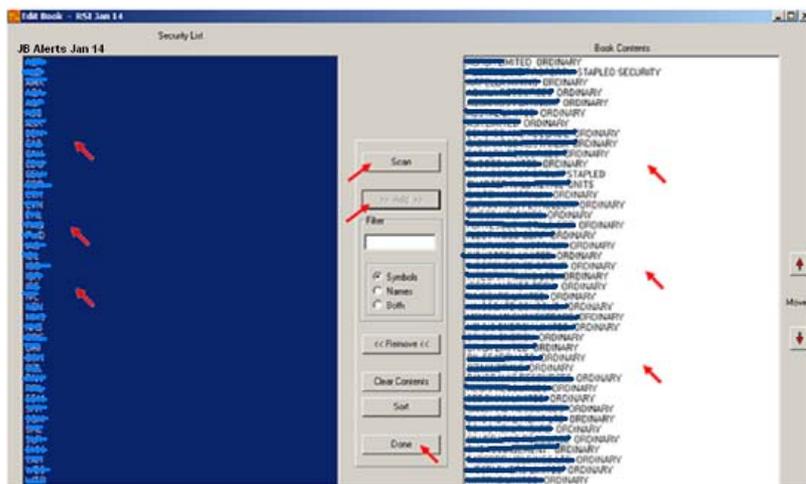
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**Step 4:**

In **JB Charting** select **File, Create New Book**. Type in the **Name**, in this example, **JB Alert Jan 14** and select **OK**.

**Step 5:**

Select **Scan, Custom Lists & Continue**. Scroll down to '**JB Alerts Jan 14**'. Highlight and click on **Select**. Chart **Book** will open & list companies in left window. Highlight all symbols and **Add to Book Contents** window. Select **Done**. The charts of all the Companies in the '**JB Alerts Jan 14**' file should now appear, e.g. as listed below#.



# **Please Note:** Stock codes and details of Jim Berg's Trading Rules are presented in full to Members of our [mentoring-style Newsletter](#).

Above we have shown how to save your time with:

- i) How to take any Watch List and load it into your charting program simply, then
- ii) How to automatically create a new folder or 'book' of charts from that List.

A reminder: **If you use a charting program other than MetaStock, JB Premium Charts, or the FREE charting program that comes with JB Premium Data**, please refer to your own User Manual for instructions on how to load MS Notepad (txt.) files into your own program.

## Data and Charts

### 1) JB Premium Charts, includes 1 Year of End-of-Day Data



The charts featured by Jim Berg in our Newsletter feature his JB Volatility Indicators. These are all drawn using JB Premium Charts, which both Jim and John use personally.

Jim combined the Free Charting Program (see above) with his own JB Volatility Indicators (*incl. his Blue Bar Volatility Entry Signal, Trailing Stops and JB Profit Taker*) to create our [JB Premium Charts](#) package - which also includes **12 months JB Premium Data for ASX\***.

\*(or [Contact Us](#) for USA or Singapore or Intra-day Snapshots)

### 2) JB Premium Data + FREE Charting Program



[JB Premium Data](#) is a highly reliable source of 'clean' data for ASX, USA and Singapore Stocks & Shares, as well as Futures, Commodities and FX. It is suitable for users of many charting programs, including MetaStock, Amibroker, Market Analyst and BullCharts.

JB Premium Data also comes with its own **Free Charting program** (*excludes Jim's JB Volatility Indicators*). If you are switching from an existing Data supplier, you receive FREE History Data

(save \$99).

[Click here](#) to view Jim's Podcasts on how to install and use this **Free Charting program** and to **start your FREE 3 Week Trial** of this program and JB Premium Data – and load Jim's Watch Lists, as shown above.

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