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Today's 'Stock Traders and Investors Free Weekly Wrap' Article is based on an **EXTRACT** from Edition 346 of the Mentoring style '*Investing & Online Trading*' Newsletter

Jim Berg's 1 DAY JB Volatility Workshops Update



In just two months' time, Jim Berg will launch his new 1 day '*Hands –On*' JB Volatility Workshops in Melbourne, Sydney and the Gold Coast.

These Workshops will be our **main events for 2012**.

Jim has planned these '*learn by doing*' Workshops to help you completely understand all of his trading rules and how to use his JB Volatility Indicators and '*Weight-of-Evidence*' *step-by-step* - so you can learn

how to trade and invest in the market with confidence.

In addition, Jim will also focus on how to take maximum advantage of the '*First Moves*' in the next rising uptrend.

These new JB Volatility Workshops are suitable for all levels of trading and investing experience. As an attendee you will receive:

- Jim Berg's Home Study Course *before you attend*
- Our new DVDs '*Introduction to the Market*' and '*Money & Risk Management*' and
- A whole day of hands-on training with Jim Berg
- A zippered compendium of Jim's presentation slides in colour
- Lunch, refreshments and networking drinks
- 12 months email support direct from Jim Berg

Please note:

You can secure your seat today with **4 interest-free Easy Payments**. However, this early bird option **will be pulled down after midnight this Thursday, 15th March**.

To discover more, [Click Here Now >>>](#)

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JB Trading System: Step 4

Solving Your Trading Problems: by Jim Berg

To complete the education we deliver in our mentoring-style '*Investing & Online Trading*' Newsletter, in this Step 4 '*Solving Your Trading Problems*', we publish some of the questions we've received and our answers, for the benefit of all Members.

Much of the background to Jim's trading strategies covered in this newsletter are detailed in his ebook '*The Stock Trading Handbook – Fundamental and Technical Analysis Combined*', his Home Study Courses '*Trading Strategies with MetaStock*' and '*Trading Strategies with JB Premium Charts*' (for users of JB Premium Charts and other charting programs); and as part of his [complete Step by Step Ultimate JB Combo charting/data/education package](#).

The trading strategies covered in these resources and Jim's *1 Day JB Volatility Workshops* are educational. There are hundreds of different ways to successfully trade the markets. Jim believes every trader/investor who follows his methods has changed the system to suit their own time frame, personality and trading philosophy.

The following are responses to some recent questions on the software and strategies discussed in this newsletter. If you have a query, please email us at info@ShareTradingEducation.com

Q1: *"I enjoyed Jim's evening seminar last week. How do I add Jim's Volatility Indicators into MetaStock?"*

JA: The easiest way to add Jim's Volatility Indicators to MetaStock (i.e his JB Alert Signal, Blue Bar Entry Signal, Trailing Stop and JB Profit Taker) is his [JB Volatility Charting template](#).

Q2: *"Does your criteria for Sector analysis vary from an Investment portfolio to your Trading portfolio? If so how?"*

JB: Shares in the notional short term trading portfolio do not need to be from a rising sector.

Q3: *"Do you apply any type of Fundamental Analysis to the Sector Analysis?"*

JB: No, just to the individual companies - for long term investing using weekly charts.

Q4: *"Does your Fundamental selection criteria vary from an Investment portfolio to your Trading portfolio? Is so how?"*

JB: I do not consider Fundamentals in the short term trading portfolio as I'm not in those trades long enough to worry about it.

Q5: *"When conducting the Fundamental analysis, it appears that your "preferred" stocks are listed in order by Capitalisation. What is your view on using PER instead of Capitalisation to establish the preferred order?"*

JB: It should work okay. My preference is to filter using *Market Cap* when I scan for fundamentals using [OracleSCAN](#) - as I want to invest in the largest companies in a Sector, because of potential institutional support.

Q6: *"Is there a way to search for a combination of fundamentals and technicals?"*

JB: Yes. Commencing Page 15 of this week's Newsletter, I introduce an interesting new search for our Members, in which I now combine:

- Fundamental and technical analysis
- Analyst target price and
- Analyst consensus recommendations

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[OracleSCAN](#) is a powerful search engine that has the ability to find stocks based on both technical and fundamental criteria. It can identify undervalued companies based on pre-programmed searches, or you can build your own individual searches based around your exact investment criteria.

The program combines professional level analysis with a user-friendly interface suitable for everyone regardless of your level of computer knowledge. [OracleSCAN](#) will save you many hours and it makes the onerous task of researching companies balance sheets fun.

For example, I entered the following new search into OracleSCAN, as follows:

- Capitalisation – Average, high or very high
- Dividend Yield > 3
- Analyst Target Price > current close
- Consensus Recommendation – buy, hold or outperform
- Debt/Equity Ratio < 35
- 9 day moving average > 21 day moving average

The screenshot shows the OracleSCAN search interface. The search name is 'Kirby Scan'. The search criteria are as follows:

Field	Condition	Value
Capitalisation	is	Average or High or Very High
Dividend Yield	is greater than	3
Analyst Target Price	is greater than	Close
Consensus Recommendation	is	Buy or Outperform or Hold
Debt/Equity Ratio	is less than	35
9 Day MA	is greater than	21 Day MA

The search results table is as follows:

Symbol	Name	Capitalisation	Dividend Yield	Analyst Target Price	Close
ASX:XXX	XXXX Limited Ordinary	\$5,832M	4.83%	\$3.47	\$3.31
ASX:XXX	XXXX Limited Ordinary	\$6,118M	4.40%	\$9.90	\$8.40
ASX:XXX	XXXX Limited Ordinary	\$5,645M	5.71%	\$3.34	\$3.12
ASX:XXX	XXXX Limited Ordinary	\$5,426M	5.91%	\$32.77	\$30.98
ASX:XXX	XXXX Limited Ordinary	\$3,170M	3.05%	\$17.02	\$15.40
ASX:XXX	XXXX Limited Ordinary	\$2,438M	3.18%	\$14.21	\$13.20
ASX:XXX	XXXX Limited Ordinary	\$2,330M	5.64%	\$1.01	\$0.975
ASX:XXX	XXXX Limited Ordinary	\$2,234M	3.76%	\$24.94	\$22.34
ASX:XXX	XXXX Limited Ordinary	\$2,199M	5.80%	\$2.15	\$2.07
ASX:XXX	XXXX Limited Ordinary	\$1,882M	3.75%	\$0.9548	\$0.80
ASX:XXX	XXXX Limited Ordinary	\$1,561M	3.83%	\$11.61	\$10.58
ASX:XXX	XXXX Limited Ordinary	\$1,367M	3.89%	\$7.33	\$7.02
ASX:XXX	XXXX Limited Ordinary	\$1,273M	7.76%	\$6.31	\$5.54
ASX:XXX	XXXX Limited Ordinary	\$1,273M	4.88%	\$2.28	\$2.05
ASX:XXX	XXXX Limited Ordinary	\$1,204M	3.02%	\$4.52	\$3.97

This [OracleSCAN search](#) found 27 securities which matched the criteria above.

On Pages 15 to 19, this week, I show the charts and analyze the first five companies after I ran this scan.

The Q&A above form a selection from this week's FAQ section of the newsletter.

Other queries answered by Jim Berg for our Newsletter Members in the 'Solving Your Trading Problems' section of this week's Edition 346 include:

- Indicators for weekly sector analysis?
- Time limits after an entry signal has been given?
- Buy Order rules, incl. how to handle gaps?
- When to switch to a trailing stop?
- And more

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ALSO IN THIS WEEK'S NEWSLETTER EDITION 346



**"I will persist until I succeed.
Always will I take another step.
If that is of no avail I will
take another and yet another.**

In truth, one step at a time is not too difficult. I know that small attempts, repeated, will complete any undertaking."

- Og Mandino

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