



Today's 'Stock Traders and Investors Free Weekly Wrap' Article is based on an EXTRACT from Edition 348 of the Mentoring style '*Investing & Online Trading*' Newsletter



FAQ Answered on Switching to Cash, Free Charts & Data Trial, Creating Books and Boot Camp by Jim Berg and John Atkinson

The following are responses to some questions received recently from Members on strategies discussed in our '[Investing & Online Trading](#)' mentoring-style Newsletter, trading resources and on Jim's upcoming 1 day Intensive Workshop.

Q1: *"I note that Jim closed the notional portfolios in Jan 2008 and Jul 2011. Does this mean that during the closed periods, followers of Jim's strategy would have stayed 100% in cash, or were there still valid trading opportunities for JB followers?"*

JA: This is correct for the ASX Market, except that some more experienced traders may have elected to short the market with a view to profiting as the market fell. In Newsletter Editions 338 and 339 we published a series of two articles on '[Why Retirement May No Longer be an Option](#)' on the significant value of Jim's approach of switching to cash, compared with 'buy and hope' investing with a fund manager who holds on to stocks in falling markets.

Q2: *"I was recently given MetaStock and at my age I am finding the Manual a lot to digest. Is there a Dummy's Guide available? Also, how do I get Jim's Indicators into MetaStock?"*

JA: Jim has created a series of resources to help MetaStock users. Click on the following links for more info:

1. [MetaStock Made Simple](#) – a series of step-by-step Vodcasts
2. [JB Volatility Charting Template](#) – of his JB Volatility Indicators and more
3. [JB List Creator](#) – to create folders of watch lists
4. [Trading Strategies with MetaStock](#) – his Home Study Course (*which also includes all of the above*)

Q3: *"I was about to request the 3 week free trial of JB Premium Charts when I saw that the trial does not include Jim's Volatility indicators etc. which seems to defeat the major purpose for trialling JB Charts, namely to trial these JB Indicators?"*

JA: The trial is of the core program behind JB Premium Charts and which is also provided free to users of [JB Premium Data](#).

As you have mentioned, the [Free Trial](#) does not include Jim's Volatility Indicators, which are provided in the full version of [JB Premium Charts](#). This was put in place by the suppliers and cannot be changed, so is outside of our control.

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However, the [Free Trial of the charting program and data](#) does allow you to try the other functions of the program, including:

- Draw trendlines, support and resistance lines
- Easily switch between daily and weekly charts
- Plot other commonly used indicators, i.e Volume, Moving Average, Bollinger Bands, Parabolic SAR, Linear Regression Indicator, MACD Oscillator, Relative Strength Index (RSI), Stochastic Oscillator, Williams %R, Momentum Oscillator, Average True Range, On Balance Volume (OBV) and Directional Movement
- Create an **Index, Sector** or **Industry Group** Book (see below)
- The facility to easily import Jim's notepad watch lists and automatically create folders / 'books' of their charts (*refer Page 2 of Newsletter Edition 347*).

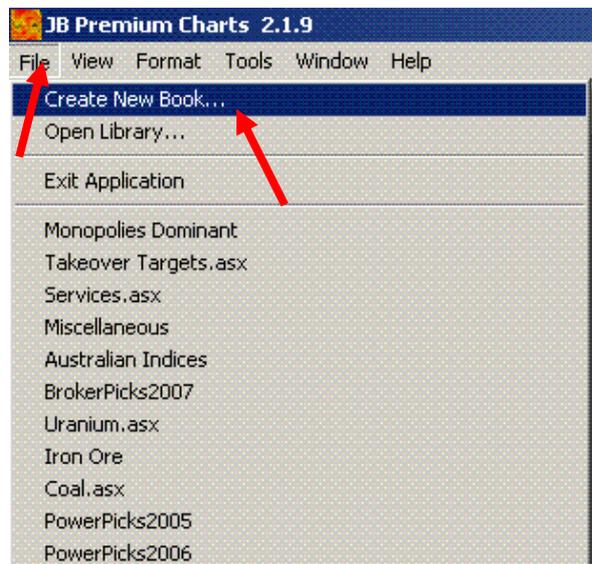
To view Jim's series of brief Vodcasts on how to install and use this charting program (which comes Free with JB Premium Data – see above), [Click Here](#), then scroll down and click the start arrows.

Also, to start your 3 week Free Trial of this charting program click on the link [on that webpage](#).

Q3: *"In JB Premium Charts, how do I create an **Index, Sector** or **Industry Group** Book?"*

JB: First, a definition. In JB Premium Charts, a folder containing a series of selected charts is referred to as a 'Book'. To create what you have requested:

Open **JB Charts**. Select **File, Create New Book**.

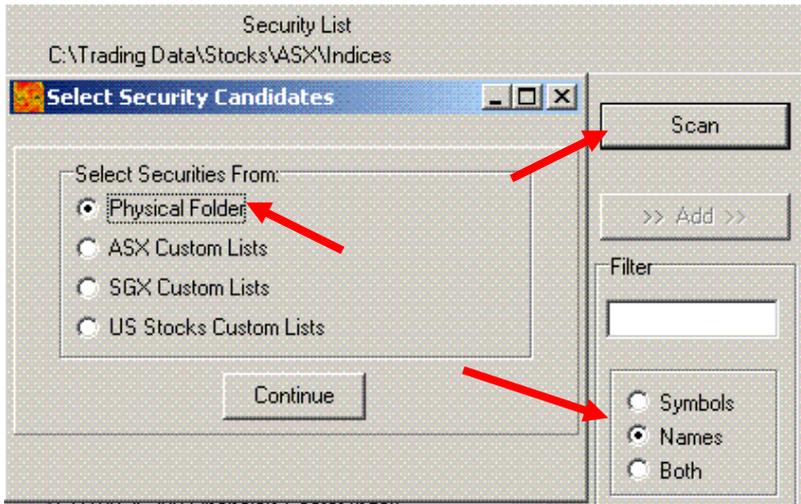


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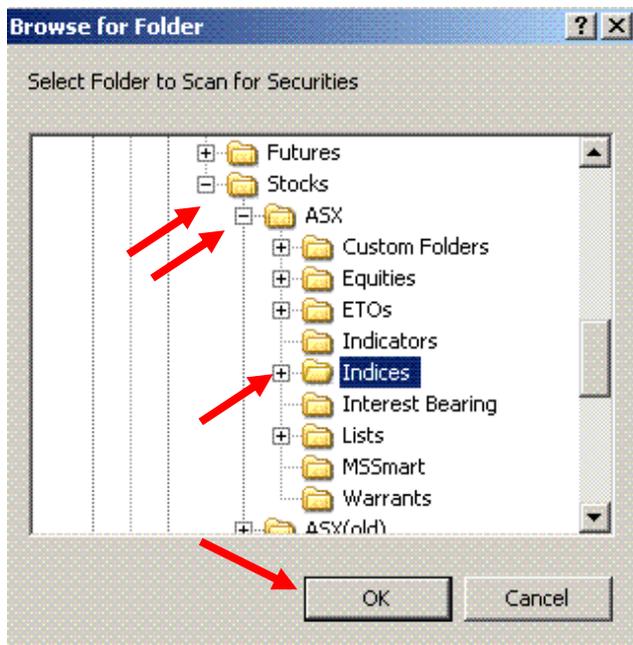
Type **Oz Industry Groups** and select **OK**.



Select **Scan, Names & Physical Folders**.

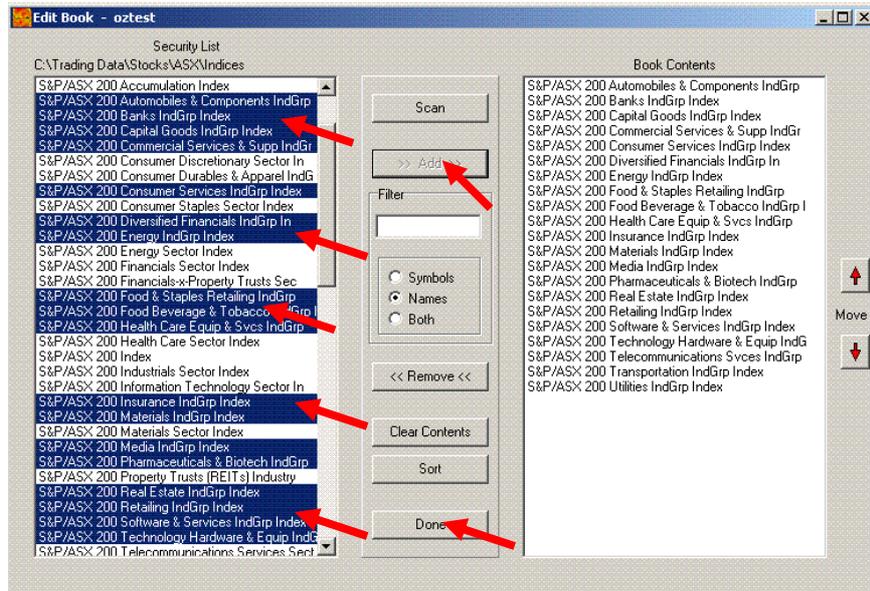


Select **Stocks, ASX, Indices** and **OK**.



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Indices will be listed in left window. Highlight choices and select **Add & Done**.



Most Index data is close only so will view better as a weekly chart.

Q5: "Is there a Boot Camp weekend planned for this year and if so, what differences in content will it have?"

JA: The most recent Boot Camp was held in 2011, with none planned this year, as Jim's new 1 day Intensive Workshops (in **Melbourne, Sydney and Gold Coast**) will be our main events for 2012.

Normally at Boot Camp I give an introductory talk for beginners and another on money/risk management. My talks from last year's Camp are included as Free Bonus DVDs for Jim's 1 day Workshop attendees this year. They are mailed to you prior so you can prepare beforehand.



At Boot Camp, we usually also have trading coach Catherine Taylor, who presents 2 or 3 sessions on trading psychology. While she will not be at this year's 1 day seminar, you will still be able to view one of her 2011 sessions with me on the DVDs.

Jim's content at his [new 1 day Intensive Workshops](#) in May will be very similar to Boot Camp. Jim's intention is that by doing his '**hands-on**' exercises throughout the day, you should understand all the intricate details of Jim's trading system. At his 1 day workshop, you will receive:

- Jim's Home Study Course, book and John's 2 DVDs before you arrive
- A full day of '**hands-on**' workshop with Jim Berg to '**learn by doing**' all the details on how he trades and invests in the market
- Lunch, morning & afternoon refreshments and networking drinks after
- All Jim's presentation slides in a zippered compendium
- And email support from Jim for 12 months after

To discover more, [Click Here Now >>>>](#)

Please refer to our new [FAQ's section](#) on how to use our new website. For queries on Jim's trading or investing strategies or our training resources, feel free to [Contact Us](#).

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IN THIS WEEK'S NEWSLETTER EDITION 348



"Patience and perseverance have a magical effect, before which difficulties disappear and obstacles vanish"

John Quincy Adams (1767-1848)
6th President of the United States

Article	Author	Page
Introduction to Edition 348	John Atkinson & MarketWatch	2
Caution Update	Jim Berg	6
Top ASX200 Falls – The Vital Importance of Using Stops	Jim Berg and John Atkinson	8
<i>Step 1</i> How to Filter a List of "Experts' Picks for 2012"	Jim Berg and John Atkinson	18
<i>Step 2</i> Recent JB Alerts – ASX300	Jim Berg	23
<i>Step 3</i> Short Term Trading Portfolio Update	Jim Berg and John Atkinson	24
Recent JB Alerts – USA Market	Jim Berg	24
Solving Your Trading Problems	Jim Berg and John Atkinson	25
Guppy View of the Market:	Daryl Guppy, Guppytraders.com	29

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