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Today's 'Stock Traders and Investors Free Weekly Wrap' Article is based on an **EXTRACT** from our recent Edition 376 of the Mentoring style '*Investing & Online Trading*' Newsletter



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Protection of capital and profits is a *vital key to your long term survival and profitability* in the market.

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JB Trading System: Step 3

Short -Term Trading Portfolio Update

By Jim Berg and John Atkinson

Introduction

Welcome to this extract from Edition 376 of our mentoring-style '*Investing and Online Trading*' Newsletter. It is similar to the original content received by our subscription Members, except that stock codes and details of Jim Berg's trading strategies have been edited.

Our Newsletter teaches Jim Berg's common sense approach, developed over 30 years of trading and investing, 18 years of which were as a professional broker. While we show examples of stocks in USA and Australia, Jim's principles may also be quickly adapted for use in many other markets around the world.

This will give you an insight into how we can help you get started safely and wisely - or to improve your trading and investing skills.

Do not feel overwhelmed by the terminology used or if you do not fully comprehend anything covered.

Should you decide to take up our invitation to become a Member, you will receive a [Free Bonus Welcome package](#), including a copy of our '*How To Write Your Own Trading Plan*' Guide, which fully explains all the details.

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As a Member, you will also be able to email us with any queries.

Each week, in Step 3 of our Newsletter we feature our '*Short Term Notional Trading Portfolio*', in which Jim Berg provides a '*live*' portfolio - to demonstrate (*in real time*) how he uses his common sense approach and JB Volatility Indicators to decide:

- ✓ **WHICH** stocks/shares to buy
- ✓ **WHEN** to buy
- ✓ How to manage his open positions, i.e:
 - How and when to **HOLD** and, very importantly,
 - When to **SELL**

and we publish the results for each of those notional trades.

The background to this notional short term trading portfolio, including a summary of the entry and exit Trading Rules developed for this Newsletter, are laid out in the latest update of the Guide '*Newsletter Introduction, Your Member Benefits & Discounts*' (also provided to [new Members](#)).

Our aim is to show how to:

- ✚ Achieve notional profits of 10% to 15% in about 2 to 4 weeks
- ✚ Keep notional losses below 10% and preferably below 5%
- ✚ Accomplish a success rate of over 50% and preferably above 65%

We do **not** include any new notional trades which have already gained more than 4% by the time the Newsletter is first published after an entry signal is given (*see Page 5, below*).

Notional Portfolio Summary Update

Notional Trade Ticker Code	'Entry' Notes in Edition	'Entry' date	'Entry' price	Friday's closing price	Gross open notional 'profit'	Stop	Comments
Stock #1	372	07/09	\$3.55	\$3.92	+ 10.4 %		EXIT
Stock #2	372	07/09	\$2.98	\$3.04	+ 2.0 %	\$2.94	Open
Stock #3	374	18/09	\$24.30	\$25.88	+ 6.5 %	\$25.20	Open
Stock #4	375	28/09	\$5.96	\$6.05	+ 1.5 %	\$5.53	Open
Stock #5	376	01/10	\$23.85	\$24.34	+ 2.1 %	\$22.87	New !

Please note:

- 1) The Table above shows the notional trades closed this week or currently '*open*' in the notional Short Term Trading Portfolio. The gross open profits do not include dividends, brokerage or other net notional profits or losses from previous '*closed*' trades. These will be reported progressively from time to time.
- 2) These notional trades are for educational purposes only and are **not** buy or sell recommendations.

Disclosure: Members of the '*Investing & Online Trading Newsletter*'© team may have open positions in some of the notional trades mentioned in the newsletter portfolio.

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Notional Trade: **Stock #1**

Industry Group – Telecommunication; Capitalisation – Small Cap

Date 'Purchased': 07/09/2012 (Newsletter Ed 372)

'Purchase' Price: \$3.55

Exit Price (03/10/12): \$3.92 (+ 10.4 %)

Entry Analysis :

.....'Alert' and **Blue Bar Volatility** entry signal on September 6th **



Stock #1 Daily Chart

Action:Exit at profit target..... **.

Result: + 10.4 %

Notional Trade: **Stock #2**

Industry Group – Real Estate; Capitalisation – Large Cap

Date 'Purchased': 07/09/2012 (Newsletter Ed 372)

'Purchase' Price: \$2.98

Current Price (05/10/12): \$3.04 (+ 2.0 %)

Entry Analysis:

..... 'JB Alert' and **Blue Bar Volatility** entry signal on September 6th..... **



Stock #2 Daily Chart

Action:16 day rule. Holding position with **Trailing Stop** at \$2.94 **

**** Please Note:** Stock codes and details of Jim Berg's Trading Rules are excluded from extracts from the Newsletter. They are presented in full to subscribing [Newsletter Members](#).}

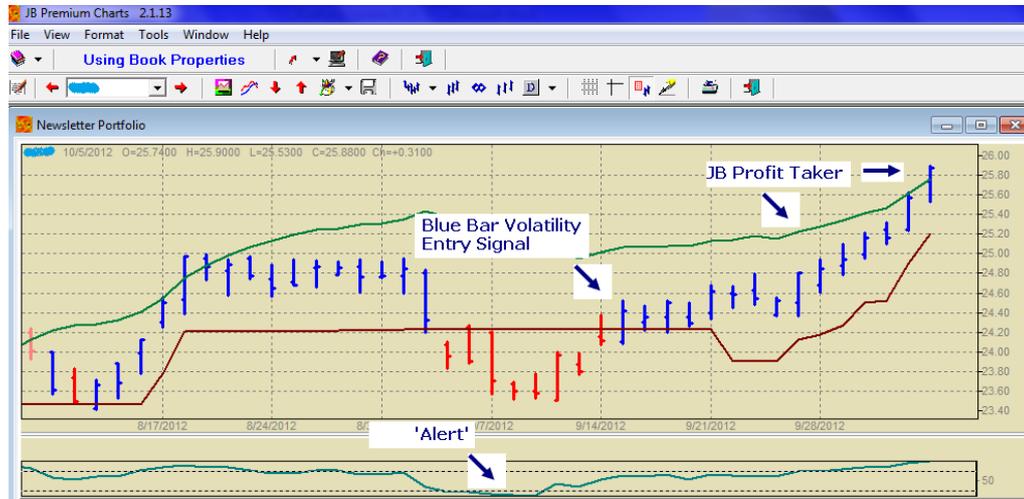
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Notional Trade: **Stock #3**

Industry Group – Banks; **Capitalisation – Large Cap**
Date 'Purchased': 18/09/2012 (Newsletter Ed 374)
'Purchase' Price: \$24.30
Current Price (05/10/12): \$25.88 (+ 6.5 %)

Entry Analysis:

..... '**JB Alert'** and **Blue Bar Volatility** entry signal on September 17th.....**.



Stock #3 Daily Chart

Action:Holding position with **Trailing Stop** at \$25.20....**.

Notional Trade: **Stock #4**

Industry Group – Materials; **Capitalisation – Small Cap**
Date 'Purchased': 28/09/2012 (Newsletter Ed 375)
'Purchase' Price: \$5.96
Current Price (05/10/12): \$6.05 (+ 1.5 %)

Entry Analysis:

..... '**JB Alert'** and **Blue Bar Volatility** entry signal on September 27th.....**.



Stock #4 Daily Chart

Action:Holding position with **Initial Stop** at \$5.53....**.

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New Notional Trade: Stock #5

Industry Group – Health Care Equipment & Services

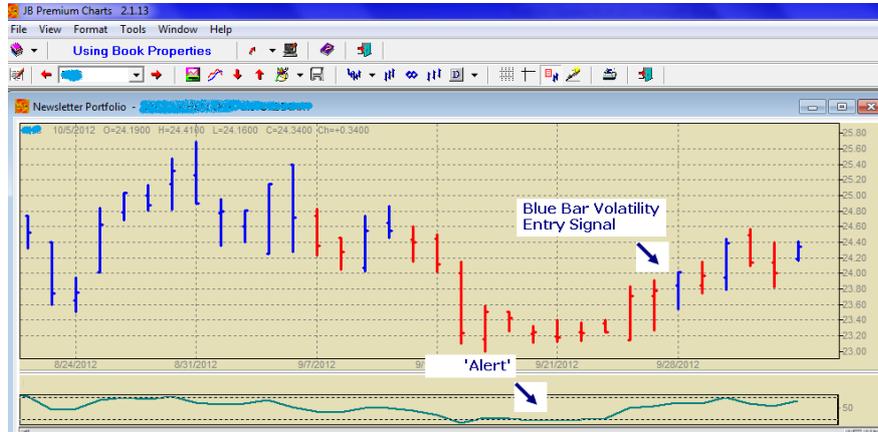
Capitalisation – Mid Cap

Date 'Purchased': 01/10/2012 (Newsletter Ed 376) 'Purchase' Price: \$23.85

Current Price (05/10/12): \$24.34 (+ 2.1 %)

Entry Analysis:

..... 'JB Alert' and **Blue Bar Volatility** entry signal on September 28th....**.



Stock #5 Daily Chart

Action:Holding position with **Initial Stop** at \$22.87.... **.

NOT A NOTIONAL TRADE

We make a point **NOT to include new notional trades that have a notional profit greater than 4%** by the time the Newsletter is first published after an entry signal is given. ..Why?.....Because we consider it would not be ethical to search the market and only show trading examples that had already had significant gains. It would certainly improve our notional trading performance but we are more concerned with quality education than manufactured high returns. Below is an example, shown for further educational purposes but **NOT** included in the notional portfolio - *as it had exceeded our 4% limit before publication.*

Stock #NT (*not a notional trade*) generated a **Blue Bar Volatility** entry signal on September 28th.....**.



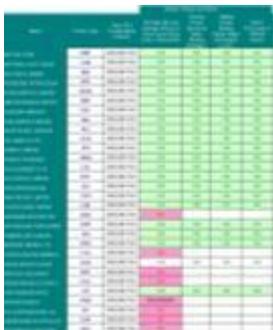
Stock #NT - (*not a notional portfolio trade*) Daily Chart
{Entry price at \$3.27. Current price \$3.52 i.e. + 7.6 %.}

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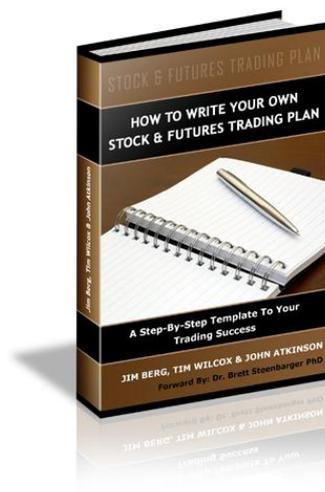
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