



# Share Trading Education.com

Your Financial Independence is at the Heart of Everything We Teach

**Today's Stock Traders' and Investors' Complimentary Wrap is based on an EXTRACT from Edition 468 of our Mentoring style 'Investing & Online Trading' Stock Market Report**



## Trading USA?

Last week, in Edition 467 of our '[Investing & Online Trading Report](#)' we:

- 1) Kept the launch of our new Signals Service on hold, pending a confirmation of market direction
- 2) Added 3 notional positions to our Australian notional portfolio & 3 more for the new USA notional portfolio
- 3) Launched our new '**USA Stock of the Week**', similar form to our '*Australian Stock of The Week*'.

The new USA notional Portfolio and '*USA Stock of the Week*' are designed to teach you how Jim's proven strategies can be applied to USA Markets and thereby help you further develop your trading and investing skills across the world. We look forward to your feedback. Thank you.

Catherine Roberts, a private trader from Victoria, wrote this week;

*"Do you know of / recommend a broker through which I can purchase USA shares? I am with (XXX) to buy Aussie shares but cannot purchase USA shares through them."*



**Avestra**  
CAPITAL

In Edition 439 we introduced:

- Avestra Capital Pty Ltd in Australia (Jim Berg is an Authorised Representative and ShareTradingEducation.com is a Corporate Authorised Representative of Avestra).
- Avestra's IB Trading Platform and Broker Assisted Facility for trading Australia, USA and other markets
- Their contact details and an account sign-up link

When we release Jim Berg's new Signals Service, there will be **no obligation to switch** from your existing trading platform/broker.

Avestra is our preferred broker for all the positive reasons listed in Edition 439, so we leave it to you to assess the benefits of using them.

The use of Avestra and their Broker Assisted Facility are **NOT limited** to those interested in Jim's upcoming Trading Signals,

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I.e. Australian Members who currently wish to select and trade shares from the Australian, USA and other global markets on their own (without the Signals) can also use Avestra's DIY Trading Platform and/or Broker Assisted Facility.

*If you do choose to open an account with Avestra:*

- a. You will have a choice whether to place your own trades online (DIY) or take advantage of their Broker Assisted phone service – for some or all of your trades.
- b. Setting up usually takes a few days to organize (or sometimes a few weeks for SMSFs). Once your account has been opened, you will have 40 days to transfer funds into it and make your first transaction. If you do not trade within 40 days, your account will be set to 'dormant'. It can be easily reactivated/re-established later, usually within about 1-2 days.
- c. *It makes sense to set it up now* - so that you are ready to go when Jim launches his Signals Services and will not miss out, particularly for trading both USA and ASX stocks from one account.

For more info. click on the following links now:

- i) Jim Berg's upcoming [Signals Service ==>](#)
- ii) Signals Update and [trading with Avestra ==>](#)

If you have any other questions, feel free to [Contact Us](#) at ShareTradingEducation.com or to contact Rodney Steele or Dean Smith at Avestra on Ph.: 1300 882 402 or +61 7 5555 8500.

## Short -Term Trading Portfolio Updates

### By Jim Berg and John Atkinson

#### 1. Introduction

Please refer to the latest update of the PDF 'Report Introduction, Your Member Benefits & Discounts' in the [Members Library](#) for the background to this notional short term trading portfolio, including the Trading Rules developed for this Report to time notional trade entries and exits.

More details are explained in our comprehensive 'Trading Plan Guide' which is currently provided as part of our [9<sup>th</sup> Anniversary Free Bonus Welcome Package](#). Members can also email queries to [Info@ShareTradingEducation.com](mailto:Info@ShareTradingEducation.com).

**PLEASE NOTE:** We do **not** include any new notional trades which have already gained more than 4% by the time the Report is first published after an entry signal is given.

#### 2. Australian Summary Update

Notional Trade Ticker Code	'Entry' Notes in Edition	'Entry' date	'Entry' price	Friday's closing price	Gross open notional 'profit'	Stop	Comments
#1	467	30/06	\$5.26	\$5.33	+ 1.3 %	\$5.13	Open
#2	467	03/07	\$36.10	\$35.97	- 0.4 %	\$34.73	Open
#3	467	03/07	\$7.03	\$7.04	+ 0.1 %	\$6.77	Open

#### Please note:

1) The above table shows the notional trades closed this week or currently 'open' in the notional Australian Short Term Trading Portfolio. The gross open profits do not include dividends, brokerage or other net notional profits or losses from previous 'closed' trades. These will be reported progressively from time to time.

2) These notional trades are for educational purposes only and are **not** buy or sell recommendations.

*Disclosure:* Members of the 'Investing & Online Trading Report'© team may have open positions in some of the notional trades mentioned in the Report portfolios.

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## Australian Notional Trade: #1

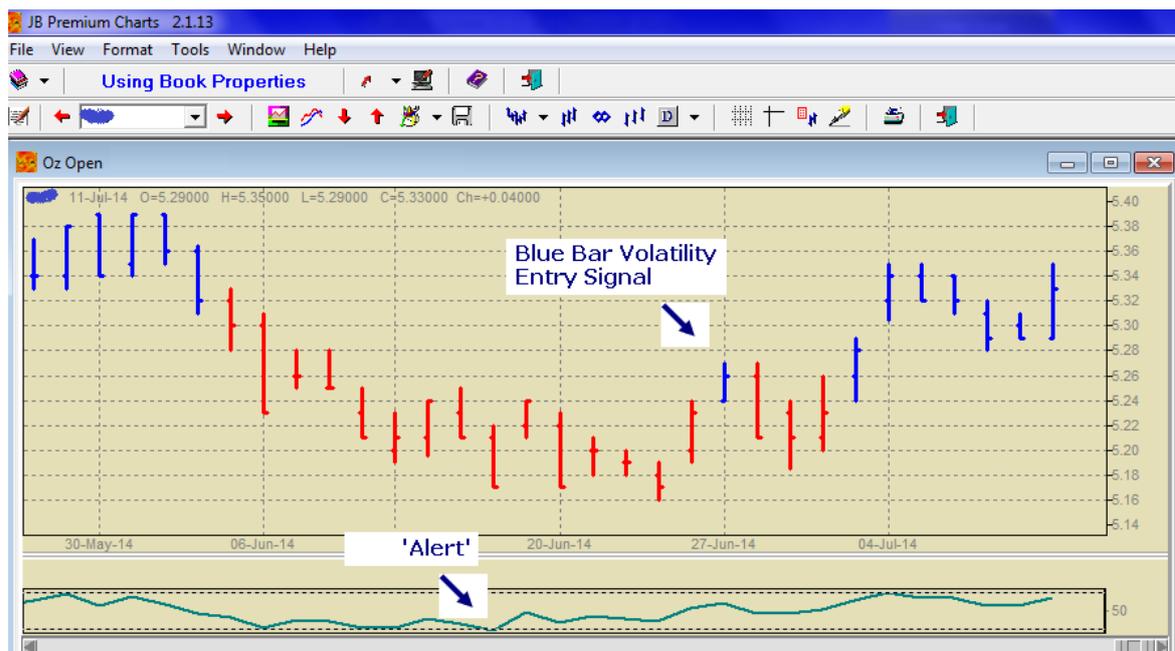
**Industry Group – Telecommunication Services**  
**Capitalisation – Large Cap**

**Date 'Purchased': 30/06/2014** (Report Ed 467)

**'Purchase' Price: \$5.26**

**Current Price (11/07/14): \$5.33 (+ 1.3 %)**

### Entry Analysis\*\*:



Stock #1 Daily Chart

**Action:** Holding position with **Initial Stop** at \$5.13.

(\*\* Stock codes and details of Jim Berg's Trading Rules are excluded from extracts and Trial Editions of the Newsletter. They are presented in full to subscribing [Newsletter Members](#))

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## Australian Notional Trade: #2

**Industry Group – Food & Staples Retailing**  
**Capitalisation – Large Cap**

**Date 'Purchased': 03/07/2014** (Report Ed 467)

**'Purchase' Price: \$36.10**

**Current Price (11/07/14): \$35.97 (- 0.4 %)**

### Entry Analysis\*\*:



Stock #2 Daily Chart

**Action:** Holding position with **Initial Stop** at \$34.73.

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## Australian Notional Trade: #3

**Industry Group – Utilities**

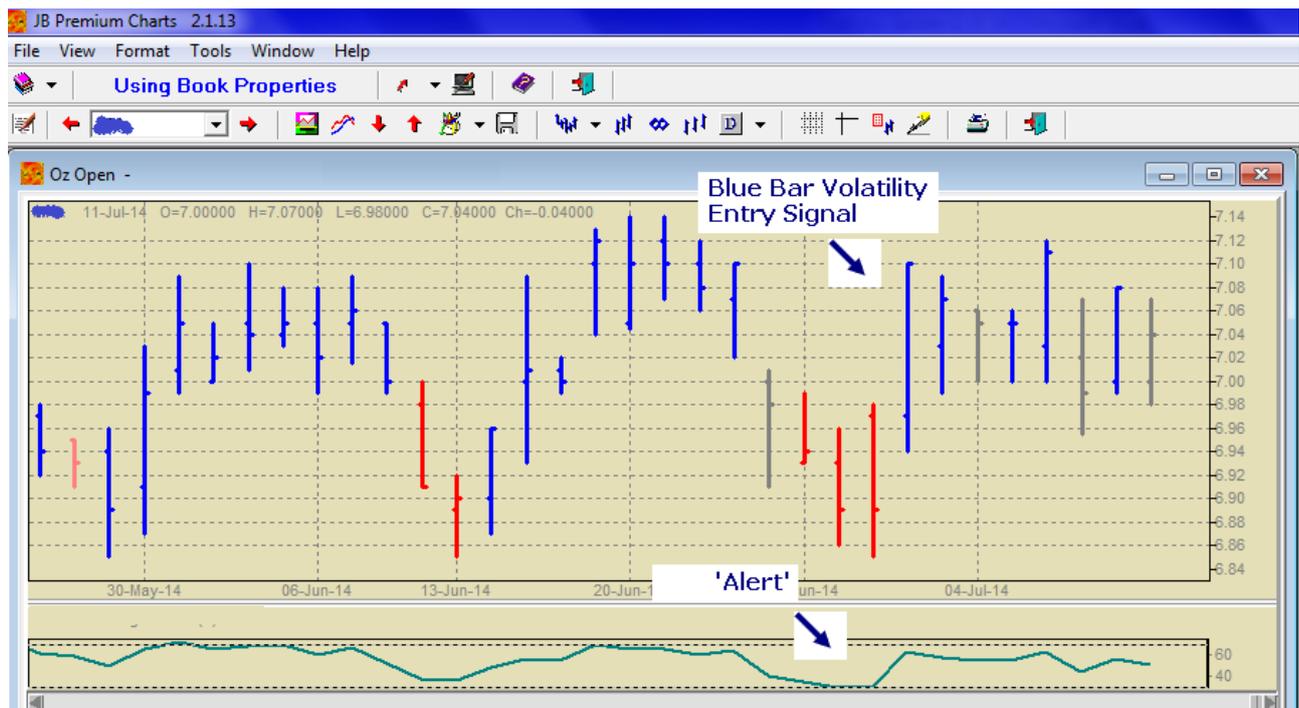
**Capitalisation – Large Cap**

**Date 'Purchased': 03/07/2014 (Report Ed 467)**

**'Purchase' Price: \$7.03**

**Current Price (11/07/14): \$7.04 (+ 0.1 %)**

### Entry Analysis\*\*:



Stock #3 Daily Chart

**Action:** Holding position with **Initial Stop** at \$6.77.

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## NOT A NOTIONAL TRADE: Australia

We make a point **NOT to include new notional trades that have a profit greater than 4 %** at the time of Report publication.....

Why?.....

.....Because we consider it would not be ethical to search the market and only show trading examples that had already had significant gains.

It would certainly improve our notional trading performance but we are more concerned with quality education than manufactured high returns.

Below is an example, shown for further educational purposes but **NOT** included in the notional portfolio - *as it had exceeded our 4% limit before publication.*

**Example 4** generated an entry signal on July 1<sup>st</sup>\*\*.



Example 4 **Daily** Chart

{'Entry' price at \$1.74.

Current price \$1.895 + 8.9 %}

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## Become a Student of Jim Berg's common sense trading & investing approach so you will know:

- ✓ **WHICH** stocks / shares to Buy
- ✓ **WHEN** to Buy and, most importantly
- ✓ **WHEN** to SELL

This is **NOT** a publication of general commentaries or articles on how the stock market works, leaving you without a track to follow.

In contrast, every weekly Edition of the ['Investing & Online Trading'](#) Stock Market Report will:

-  Teach you how Jim Berg thinks and **how he trades his own money**, step-by-step and
-  Provide you with **Jim's own Watch Lists** of shares / stocks to help you identify potential new trading opportunities

That's why our Members are not simply Report 'readers'. We prefer to regard them as 'Students' - in pursuit of profound and specialist knowledge:

- 1) To **create additional income** in the short term and
- 2) Ultimately, the skills and capital needed to be able to **trade / invest for a living** and achieve financial independence.

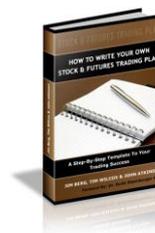
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Become a Member of Jim's mentoring-style Report today and you will also gain instant access to download your **FREE Bonus Welcome package, worth \$222:**

**Free 'How to Outrun the Bull' DVD**  
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## Jim Berg's JB Volatility Indicators, JB Charts and Data

### 1) JB Premium Charts, includes 1 Year of End-of-Day Data for USA or ASX



The charts featured by Jim Berg in this Report feature his JB Volatility Indicators. They are drawn each week using JB Premium Charts, which both Jim and John use personally.

Jim combined the Complimentary Charting Program (see below) with his own JB Volatility Indicators (incl. his Blue Bar Volatility Entry Signal, Trailing Stops and JB Profit Taker) to create our [JB Premium Charts](#) package -- which also includes 12 months JB Premium Data for USA or ASX.



### 2) JB Premium Data, Complimentary Charting Program & Vodcasts

JB Premium Data is a highly reliable source of 'clean' data for ASX, USA and Singapore Stocks & Shares, as well as Futures, Commodities and FX. It is suitable for users of many charting programs including MetaStock, Amibroker, Market Analyst and BullCharts.

JB Premium Data also comes with its own **Charting program** (which excludes Jim's JB Volatility Indicators). If you are switching from an existing Data supplier, you also receive Complimentary History Data (save \$99).

[Click here](#) to view Jim's Vodcasts on how to install and use this Charting program and to start your [Complimentary 3 Week Trial](#) of this program and JB Premium Data.



### 3) Other Ways to Access Jim Berg's Volatility Indicators?

a) Jim Berg's [Ultimate Step-by-Step JB Combo](#) is a complete package of JB Premium Charts (incl. his Indicators, 12 months data & history) + Home Study Course + DVDs of Jim 'Live' + Email Support direct from Jim.

b) For those Members who use MetaStock, Jim Berg's proven JB Volatility Indicators may be uploaded using Jim's [JB Volatility Charting Template for MetaStock](#) or as part of his Home Study Course [Trading Strategies with MetaStock](#)



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