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**Your Free Wrap today is based on extracts from this week's Edition 582 of Jim Berg's 'Investing & Online Trading' Stock Report**

## Review of 26 Closed Signals Trades in August (Part 4) By Jim Berg and John Atkinson

### 1. Introduction

In Editions 579 and 580 of our weekly '[Investing & Online Trading Report](#)' we featured the *daily charts* for all of the 26 notional trades from Jim's Trading Signals which were closed during August 2016.

For comparison purposes, where applicable, we also added the charts and results of the corresponding Exits for those notional trades using the same Entry Signals – when managed as Investing Signals *using weekly charts*. For those positions which were still open as at 31<sup>st</sup> August 2016, we included comments as to their open profit/loss status at that time.

In Edition 581 we presented Tables to summarise the closed notional trades from Jim's Trading Signals Service, managed with *daily charts*, e.g Table 1 below summarises those 26 closed notional trades from Jim's Trading Signals Service in August, based on notional \$12,500 positions. **Note:** Unless stated otherwise, all notional percentage profits and losses shown in this article are calculated as the % of the amount invested per trade.

**TABLE 1**

Total No. of Profitable notional trades =	15		
Total No. of Losing notional trades =	11.0		
Success rate =	57.7%	(Aiming for > 50% and preferably 65% in better markets)	
Total Gross Notional Profits	\$15,348		
Total Gross Notional Losses =	-\$7,136		
Win-Loss Ratio=	2.15	to 1	(Aiming for min. of 2 to 1 in better markets)

Of the 15 notional profits, 7 achieved between **10%** to **15%** in 4.6 to 11.4 weeks using Jim's profit targets, while the other profits were locked in using Jim's Trailing Stop.

Table 2 updates the results from Edition 574. It now shows the notional results for all the closed Trading Signals in 2016 -2017, as at 31<sup>st</sup> August.

**TABLE 2**

Jim Berg's Australian Trading Signals Service			
<b>SUMMARY: 2016-2017 Closed Notional JB Trading Signals as at 31st August 2016</b>			
Description	Jul-16	Aug-16	Total To date
Total No. of Profitable notional trades	9	15	24
Total No. of Losing notional trades	1	11	12
Success Rate	90.0%	57.7%	66.7%
Total Gross notional Profits	\$13,261	\$15,348	\$28,609
Total Gross notional Losses	-\$2,225	-\$7,136	-\$9,361
<b>TOTAL overall notional Net Profit</b>	<b>\$11,036</b>	<b>\$8,212</b>	<b>\$19,248</b>
Overall Profit-Loss Ratio	6.0	2.15	3.06
	to 1	to 1	to 1

Please Note:.. The past performance of STE products is not and should not be taken as an indication of future performance.

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Today we conclude this series of 4 articles by looking further at the same Signals (and some others), when managed as Investing Signals, using *weekly charts*.

## 2. Investing Signals

Last week we recapped the principles and aims of Jim's common sense '*Weight-of-Evidence*' approach. In particular, we explained that in this Report and our other resources, Jim teaches two time frames:

### 1.1 Short Term Trading:

- Managed using *daily charts*
- Initial Stop, Adjusted Stop and Trailing Stop used to minimise losses and protect profits, with exits triggered in **1-2 days**
- JB Profit Taker and Profit Target for short term profit taking
- Aims to:
  - Keep losses to max. 10% and preferably 1-5% and
  - Grab 10-15 % profits in about a month

### 1.2 Longer Term Investing

- Managed using *weekly charts*
- Weekly Initial Stop, Weekly Trailing Stop used to minimise losses and protect profits, with exits triggered in **1-2 weeks**
- Emergency Stop added (*once trailing stop is in place*) to save investors waiting for 2 weeks if the price falls quickly, with exit triggered in **1 day**
- Short term profit taking does not apply
- Aims to:
  - Keep losses to max. 10% and preferably 1-5% and
  - '*Let profits run*' if trend continues to rise'

We also highlighted that in Australia, the ASX200 (**XJO**) has been in a rising trend since 6th May 2016, but Jim has had a '*Caution*' in place in this Report - due to his concern of the charts' divergence from the Banking Index (**XBAJ**). As a result, in this Report:

1. Our notional short term trading Report has remained *closed*, in line with the practice we have adopted since we launched this Report in 2005, i.e. the portfolio is open only if the overall market is in a confirmed rising trend.
2. However, in recent months, by request we have posted JB Alert Signals for the USA and Australian markets; "*....for the benefit of those Report Members who wish to look for potential entries themselves in these markets.*"

For Jim's Australian Trading and Investing Signals Services we have continued to post Entry and Exit Signals, along with additional Caution warnings. Since the rising trend began in May 2016:

1. The priority for fundamental analysis was downgraded in preference to locating shares from:
  - a. Jim's monthly '*Momentum Picks*', as published in this Report and from
  - b. Throughout the whole market - with a market cap of at least \$350 million and which are in rising trends and match all of Jim's documented entry criteria.

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Losses will always occur when trading and investing in the market, as it is not possible for anyone to have a consistent 100% success rate.

Jim's System is aimed to target individual losses of no more than 10% of trade value - and preferably less. However, in Edition 578, we drew attention to a series of marked exceptions to this - as some of our Signals and other Australian shares gapped down in August without warning, with some triggering Emergency Stops at closer to -20% losses (and even more in September - see below). Some of these sudden drops were associated with seasonal reporting of half yearly results, but not all.

Added to this, some trades have whipsawed and rebounded after disciplined exits were taken. This led us to draw attention in our JB Caution in Edition 578;

"After this series of sudden and unusually large drops in recent weeks, on Wednesday night, 24th August 2016, we notified Signals Members:

1. Some Members may want to continue trading and investing - against the current General Advice of the Proprietors of this Signals Service.
2. Other Members may want to benefit from additional education by following new 'Research Signals' from Entry to Exit, while sitting on the sidelines themselves.

Accordingly, from 24th August, any Entry Signals posted are primarily for Members' RESEARCH PURPOSES only - and any Members who wish to continue trading and investing do so against the current General Advice of the Proprietors. Your financial independence is at the heart of everything we teach, so we trust you that you will appreciate our reason for added Caution at this time."

In the past week we observed 2 more particularly large falls:

- 1) August Stock No. 26# proudly announced on Tuesday 20 September their;
  - "...69% increase in Net Profit After Tax -- Eighth consecutive year of strong growth"

However, 'the market' did not appear to like this Company's market forecasts for the next year. Between the close on Monday and Tuesday, this stock fell from \$11.83 to \$9.28, i.e. -21.6% in 1 day. It fell further on Wednesday 28 September to a Low of only \$8.80. i.e. -27.3% in 2 days, taking it back to the price it had been in June 2015, 15 months ago.

In the *Trading Signals Service*, managed with *daily charts*, we had already exited the 2 most recent notional trades in that stock prior to this cavitation, as shown in the chart below.

For the *Investing Signals Service*, managed with *weekly charts*, there were 3 open notional positions in that Company, including one entered in April 2016.



Stock No 26# daily chart

All 3 Investing Signals were exposed to this extreme fall, resulting in our largest notional trade losses ever, which we will report on in detail in our next series of closed September Signals notional trades next month.

{# **Please Note:** Stock codes and details of Jim Berg's Trading Rules are excluded from Sample Editions of the Report. They are presented in full to subscribing [Report Members](#).}

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- 2) The next day, Wednesday 21<sup>st</sup> November, Stock No. 7# announced the resignation of their CFO. This resulted in an abrupt fall of **- 9.9%** from Tuesday's close of \$6.76 to Wednesday's close at \$6.09, or **-16.8%** in one day to the Low of \$5.62

In Edition 579 we showed the charts for the notional trades in that share which had already been closed during August:

- Trading Signals: at a **-2.3%** loss on a *daily* Initial Stop
- Investing Signals: at a **-7.4%** loss on a *weekly* Initial Stop



*Stock No 7# daily chart*

The chart above shows the subsequent price action since those Exits, including Wednesday's fall.

**After** the *Investing Signals Exit* at \$8.00 on 29 August, this share fell **-29.8%** to Wednesday's Low of \$5.62 on 21<sup>st</sup> September

**After** the *Trading Signals Exit* at \$8.43 on 11 August, this share fell **-33.3%** to Wednesday's Low.

In Edition's 580 '*Solving Your Trading Problems*' in Edition 580 we wrote:

" From February to July 2016, we found that management of Australian trades using weekly charts tended to yield better results than using daily charts.

This was because weekly trailing stops are positioned lower than daily 'noise' and daily stops, so they allowed the trades to stay open longer and to develop into larger open profits within their rising trends – and reduced the risk of being 'whipsawed' otherwise when using daily charts.

In recent Editions of this Report, we have noted that this 'big picture' changed in August, when the market rolled over generally and some individual shares fell significantly from one day to the next, particularly after reporting their seasonal performance figures to the market."

Notwithstanding these recent falls, several other notional trades were actually closed with good notional profits, when the same Entry Signals were managed as Trading Signals **using daily charts** –as shown in the detailed charts in Editions 579 and 580 and the Summary Tables above.

Today, on the left of Table 3 below we show:

- The same results from last week's Table 1 of the 26 closed Trading Signals, i.e. when managed using **daily charts**, then
- On the right we update and show the comparative results of the same entries, when managed using **weekly charts**.

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TABLE 3

Jim Berg's Australian Signals Service																
CLOSED Notional JB TRADING Signals During Aug-16																
Entry																
Ticker	Company	Chart Shown in Edition	Trade No.	Entry Date	Entry Price	Exit Trigger*	Exit Date	Exit Price	Time in Trade (weeks)	Notional Gross** Profit/Loss for \$12.5k	First Exit# - Using DAILY Charts					
											Exit Trigger#	Exit Date (or Date of Analysis if open)	Exit Price (or price at date of analysis if open)	Time in Trade (weeks)	Notional Result %	Notional Gross** Profit/Loss for \$12.5k position
GEM	GB Education	579	1	12/07/2016	\$3.96	Initial Stop	4/08/2016	\$3.63	3.3	-8.3%	Emergency Stop	17/08/2016	\$3.19	5.1	-19.4%	-\$2,431
TWE	Treasury Wine Estate	579	2	5/07/2016	\$9.50	Trailing Stop	4/08/2016	\$9.36	4.3	-1.5%	OPEN	31/08/2016	\$11.23	8.1	18.2%	2,276
MIMS	McMillan Shakespeare	579	3	5/07/2016	\$14.22	Trailing Stop	5/08/2016	\$13.50	4.4	-5.1%	Emergency Stop	26/08/2016	\$12.01	7.4	-15.5%	-\$1,943
RHC	Ramsay Healthcare	579	4	1/07/2016	\$72.08	Trailing Stop	5/08/2016	\$76.10	5.0	5.6%	OPEN	31/08/2016	\$82.97	8.7	15.1%	1,889
CSL	CSL Limited	579	5	28/06/2016	\$11.99	Trailing Stop	5/08/2016	\$12.17	5.4	1.5%	OPEN	31/08/2016	\$11.46	9.1	-4.4%	-\$427
VOC	Vocus Comms	579	6	1/07/2016	\$11.92	Trailing Stop	8/08/2016	\$11.74	5.4	3.4%	Weekly Initial Stop	29/08/2016	\$8.00	6.0	-7.4%	926
TNE	Technology One	579	7	18/07/2016	\$8.64	Trailing Stop	11/08/2016	\$8.43	3.4	-2.4%	OPEN	31/08/2016	\$5.86	7.3	14.5%	1,807
MQA	Macquarie Atlas Roads Grp	579	8	11/07/2016	\$5.12	Profit Target	12/08/2016	\$5.89	4.6	15.0%	OPEN	31/08/2016	\$5.54	8.7	7.6%	947
SKC	Sky City	579	9	1/07/2016	\$4.50	Trailing Stop	12/08/2016	\$4.64	6.0	15.1%	OPEN	31/08/2016	\$4.83	13.1	7.3%	917
DMP	Domino Pizza	579	10	31/05/2016	\$68.21	Profit Target	12/08/2016	\$78.44	10.4	3.1%	OPEN	31/08/2016	\$75.69	8.7	11.0%	1,371
AIO	Asiano	579	11	1/07/2016	\$8.81	Profit Target	17/08/2016	\$9.15	6.7	15.0%	Taken over/suspended	31/08/2016	\$9.15	18.1	3.9%	482
TWE	Treasury Wine Estate	579	12	14/04/2016	\$9.57	JB Profit Taker	19/08/2016	\$10.75	18.1	12.3%	OPEN	19/08/2016	\$11.23	2.1	17.3%	2,168
MPL	Medibank Private	580	13	16/08/2016	\$2.98	Trailing Stop	19/08/2016	\$2.84	5.4	-4.7%	Emergency Stop	24/08/2016	\$2.73	6.1	-8.4%	1,049
GPT	GPT Group	580	14	12/07/2016	\$2.98	Trailing Stop	22/08/2016	\$5.32	5.4	-3.4%	Weekly Initial Stop	22/08/2016	\$5.32	0.9	-3.4%	431
FPH	Fisher & Paykel	580	15	16/08/2016	\$5.51	Initial Stop	22/08/2016	\$9.74	6.7	-4.4%	Weekly Initial Stop	29/08/2016	\$9.21	7.7	-5.8%	729
FPH	Fisher & Paykel	580	16	6/07/2016	\$9.78	Trailing Stop	22/08/2016	\$9.74	6.7	-0.4%	Weekly Initial Stop	29/08/2016	\$9.21	7.7	-5.8%	729
CTD	Corp Travel	580	17	25/07/2016	\$9.83	Trailing Stop	22/08/2016	\$9.74	4.0	-0.9%	Weekly Initial Stop	29/08/2016	\$9.21	5.0	-6.3%	788
SAR	Saracen Mineral	580	18	18/07/2016	\$14.20	Trailing Stop	23/08/2016	\$16.33	5.1	15.0%	OPEN	31/08/2016	\$17.83	6.3	25.6%	3,195
COH	Coohlear	580	19	25/07/2016	\$1.63	Trailing Stop	23/08/2016	\$1.65	4.1	0.9%	OPEN (with Emergency exit Signal)	31/08/2016	\$1.32	5.3	-19.0%	2,377
RFG	Retail Food Group	580	20	5/07/2016	\$123.70	Profit Target	24/08/2016	\$142.26	7.1	15.0%	OPEN	31/08/2016	\$140.90	8.1	13.9%	1,738
ACX	Acornex	580	21	6/06/2016	\$5.51	Profit Target	25/08/2016	\$6.34	11.4	15.1%	OPEN	31/08/2016	\$6.87	12.3	24.7%	3,085
BXB	Brambles	580	22	17/08/2016	\$8.14	Initial Stop	25/08/2016	\$7.25	1.1	-10.9%	Weekly Initial Stop	29/08/2016	\$6.53	1.7	-19.8%	2,472
CGC	Costa Group	580	23	15/08/2016	\$13.26	Trailing Stop	29/08/2016	\$12.54	2.0	-5.4%	Weekly Initial Stop	29/08/2016	\$12.54	2.0	-5.4%	679
ORE	Orocobre	580	24	5/07/2016	\$2.74	Trailing Stop	29/08/2016	\$2.76	7.9	0.7%	Open	31/08/2016	\$2.81	8.1	2.6%	319
TPM	TPG Telecom	580	25	8/08/2016	\$4.30	Initial Stop	30/08/2016	\$3.70	3.1	-14.0%	Open	31/08/2016	\$3.84	3.3	-10.7%	1,337
TPM	TPG Telecom	580	26	1/07/2016	\$11.90	Trailing Stop	31/08/2016	\$12.03	8.7	1.1%	Open	31/08/2016	\$12.19	8.7	2.4%	305
									Average	5.6	2.5%	Average		7.2	1.3%	-\$4,358

# Using Weekly Initial or Trailing Stop or Profit Target

\* Either Daily Initial Stop, Adjusted Stop, Daily Trailing Stop, JB Profit Taker or Profit Target

\*\* Excluding brokerage costs & dividends received

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The left side of Table 3 above summarises the results for the 26 **closed** trades in August, *using daily charts*. The right side of Table 4 now shows:

1. Only **10** of these Signals were *closed* when managed using *weekly charts*
2. **1** (SAR) remained open as at 31<sup>st</sup> August, but had triggered an Emergency Stop for the next day
3. **15** of these 26 (*i.e.* 57.7%) notional Signal trades still remained '**Open**' as of 31<sup>st</sup> August, with the intention of '*letting profits run*' in coming weeks/months

Usually, for Closed Trades using *weekly charts* we would expect to see:

1. A few trades closed with the weekly Initial Stop - at hopefully less than 10%
2. A few trades closed with the Trailing Stop when shares 'roll-over', with profits locked in
3. *Very rarely*; an Emergency Stop Exit(s) at hopefully less than 15% and preferably less than 10%

**TABLE 4**

CLOSED Investing Signals notional trades in August					TOTAL Notional Gross
					CLOSED Profit/Loss for
Stop Loss Trigger:	Number	Av Weeks	Av P/L	\$12.5k position**	
Initial Stop	6	3.9	-8.0%	-\$	6,025
Emergency Stop	3	6.2	-14.5%	-\$	5,422
Take Over	1	18.1	3.9%	\$	482
<b>Total Closed Trades</b>	<b>10</b>	<b>6.0</b>	<b>-8.8%</b>	<b>-\$</b>	<b>10,964</b>
** Excluding brokerage costs & dividends received					

In comparison, Table 4 above shows that for the 10 Closed Trades using *weekly charts* in August, there were NO Trailing Stop exits and, very unusually, there were 3 Emergency Stop Exits! The closed notional losses totalled **-\$10,964** as a result.

**TABLE 5**

OPEN Investing Signals with weekly charts*					TOTAL Notional Gross
					OPEN Profit/Loss for
	Number	Av Weeks	Av P/L	\$12.5k position**	
Open with weekly charts *	15	8.1	9.4%	\$	17,700
Open but Emergency Exit flagged for following day	1	5.3	-19.0%	-\$	2,377
<b>Total Closed Trades</b>	<b>16</b>	<b>7.9</b>	<b>7.7%</b>	<b>\$</b>	<b>15,323</b>
* (but closed in August using daily charts)					
** Excluding brokerage costs & dividends received					

Table 5 shows that of the 16 remaining Open Signals as at 31<sup>st</sup> August:

- One had triggered an emergency stop for a sale the following day on 1<sup>st</sup> September (we will report on this next month)
- The other 15 notional open positions were in open profit totalling **+\$17,700**.

The net difference between the 10 closed and 16 open positions when managed with weekly charts is **+\$4,358**, which reflects the difficult investing conditions in August.

In comparison, in Edition 581 we showed that for the same 26 Trading Signals, the results of these 26 closed notional trades when managed with *daily charts* were :

Total Gross notional Profits =	<b>\$15,348</b>
Total Gross notional Losses =	<b>-\$7,136</b>
Difference =	<b>\$8,212</b>

There was a record number of new Entry Signals in Jim's Trading and Investing Signals Services during July and August, so obviously from a money and risk management perspective alone, it was not physically possible for any individual trader or investor to enter all of them.

In this series of 4 articles we have focussed on only the 26 trades which were closed in August from Jim's Trading Signals Service.

There are several more Investing Signals which remained open as at August 2016 –mainly with trailing stops in place to allow '*profits to run*', including some which had been opened between February and July 2016. For example, in Edition 568 in June we wrote:

" Previously in this Report over the last 11 years, we have usually presented Tables of series of closed notional short term trades and summarised those to determine the overall success rates and Profit-Loss Ratios.

This time, we have many positions which would be open if the Research positions had been managed longer term using weekly charts, so today we will back-construct a model notional portfolio and report on that performance.

Trade No	Entry Date	Entry Price	Exit Trigger*	Exit Date
1	16/02/2016	\$4.28	Weekly Initial Stop	26/04/2016
2	17/02/2016	\$3.88	Emergency Stop	22/04/2016
3	17/02/2016	\$104.13	Open	
4	17/02/2016	\$11.64	Open	
5	23/03/2016	\$1.63	Open	
6	30/03/2016	\$10.15	Open	
7	12/04/2016	\$22.47	Open	
8	14/04/2016	\$8.81	Open	
9	18/04/2016		(No funds available)	
10	19/04/2016		(No funds available)	
11	26/04/2016	\$3.44	Open	
12	27/04/2016	\$10.95	Open	

To do this:

- 1) Starting with our first '*rising share in falling markets*' selected on 16 February 2016, we will assume our usual notional initial starting capital of \$100k, split for simplicity into 8 equal positions of \$12.5k
- 2) Importantly, to be exact, we cannot take the first 8 entries, then replace the first 2 losing notional trades with the next 2 entries on our list, as explained below.
- 3) In Table 1 above we need to note that, *using weekly charts*, the exit dates for the first 2 notional trades were 26 and 22 February 2016 respectively.
- 4) Those notional trades could NOT then be replaced by the next 2 Entry Signals (Trade #'s 9 and 10), as these Signals appeared a few days PRIOR, on 18 and 19 April, so *no funds would have been available* to open positions in these Signals.
- 5) In addition, Trade#10 was the same Company which was already open as Trade # 3 at that time and double positions are not entered, so CSL would have been excluded for 2 reasons.
- 6) Therefore, we need to select the next 2 Entry Signals (Trades #'s 11 and 12) to replace notional Trade #'s 1 and 2 after they had been exited.
- 7) As these 2 replacement trades and the other notional Trade #s 3 to 8 currently remain open, there is no need in this case to look at any extra entries which have appeared since this notional portfolio was '*filled*'.
- 8) However, if another Member started later, then they would need to follow the same steps above to back-test the performance of their notional portfolio, starting with their first available Entry Signal.

At that time (14<sup>th</sup> June 2016) we showed that the net total open and closed notional profit (after losses) equated to **\$12,327**, or a **12.3% increase** in a \$100k notional portfolio **in just 3.9 months**.

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As an update, by Friday 26<sup>th</sup> August, just over two months later:

- 3 of the shares in the notional Investing Signals Portfolio above had been exited and were progressively replaced in chronological order by the next new Investing Entry Signals in turn
- The net total open and closed notional profit (after losses) had increased to **\$19,684**, or a **19.6% increase** in a \$100k notional portfolio **in 6.3 months**

At its peak, on 29<sup>th</sup> July, this notional portfolio was showing an open notional profit of **+\$22,663**, so it fell back 3% during August.

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### Where To from here?

We refer you to Jim's Caution Update on Page 14 and John's comments on Page 25 of [this week's Edition 581](#) regarding the need for extra caution in the next 6.5 weeks leading up to Black Monday, then the USA election.

We continue to issue new Entry and Exit Signals (*with extra caution noted*) for Jim's Australian Trading and Investing Signals Services for those who wish to:

1. Continue trading and investing at this time, against our recommendations
2. Monitor and learn from watching 'on paper' how we manage 'open' notional positions using daily and weekly charts

For instance, in Edition 581 last week we wrote:

*'For the first time since 30 June (i.e. just after the end of year and Brexit decision & before the July rally), following the end Aug-Sept reporting season and the recent correction in the XJO, there are now 7 new Entry Signals planned to be posted for Trading & Investing Signals Members' research this weekend, prior to the ASX Open on Monday 19 September.'*

Since then, over the last 4 days, we added 7 more new Entry Signals. As an update, for these 14 new Signals for Trading and Investing posted since last Friday:

- 2 traded above our maximum entry price over the next 4 days, so were cancelled
- 1 has been carried forward to next Monday as it has yet to trade at our max. entry price
- 11 have been 'opened' and are being monitored for daily and weekly closing prices, dividends, Stop Types, and Stop Values in the Signals Master Logs.
- Of those 11 new entries opened since Monday, as at Friday 23 September:
  - 1 is open notional loss of **-2.1%** and 1 is neutral
  - 9 are in open notional profit up to **+5.5%**

There were 5 more new Entry Signals posted for Signals Members, prior to the ASX Open on Monday 26 September. We also plan to show the performance of all closed September Signals notional trades in a similar series of articles in our [weekly mentoring-style Report](#) next month.

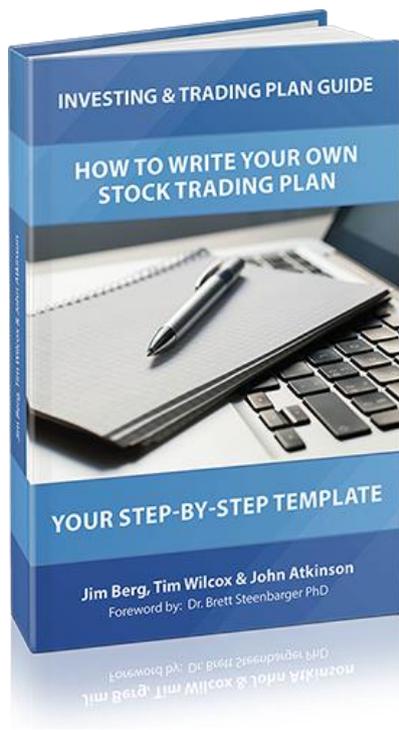


Click on these links for more info on Jim Berg's Australian:

1. [Trading Signals Service](#) and
2. [Investing Signals Service](#)

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## Updated 'Trading Plan' and Other Member Resources



In July 2006 we launched the first Edition of our Ebook on '*How to Write Your Own Trading Plan*'

Private UK trader and investor Tim Wilcox laid the foundation for this eBook by preparing what we consider to be an invaluable Template for setting up such a Trading Plan. He originally collated the priceless thoughts and experiences of many traders and investors at the Trade2Win.com forum who collectively and at very real personal costs and profits, have learnt both about the pitfalls and the opportunities within the market.

Tim's initial Trading Plan Template was originally released at [www.Trade2Win.com](http://www.Trade2Win.com) as a small eBook of about 50 questions, with some brief answers suggested by Tim.

Having the checklist of questions, originally posed by Tim, to think about is a major part of a Trading Plan. Borrowing an experienced trader's proven system - as a basis to come up with your answers - helps complete the puzzle.

Over the course of several months in this Report, Jim Berg progressively added solutions from his own experience to provide additional input to Tim's original work and thereby created a combined Trading Plan Template.

We subsequently decided to collate the series of articles back into a comprehensive document.

Our eBook, '[How to Write Your Own Stock Trading Plan](#)' is the result. The aim of this Trading Plan Guide is to help you understand more on Jim's approach and Plan, then to help you create your own Trading and Investing Plan, based on your own personality and circumstances.

There have been a few minor '*tweaks*' to Jim's system over the years since, but importantly, Jim's main '*Weight-of-Evidence*' principles for trading and investing from 10 years ago still apply.

This month we have updated this handy Guide, including the addition of Jim's 16 day Rules, his Emergency Stop, Oraclescan, some recent additional charts and we fine-tuned the rules for using Jim's JB Profit Taker.

This latest version of the Trading Plan Guide is available for sale on our website for [\\$198](#).

**OR** to celebrate the release of this Guide, you will receive a copy with our compliments as an **added Bonus** when you [become a Member](#) of our weekly '[Investing & Online Trading Report](#)'.

You will find it located in the '[New Member Resources](#)' - in the right hand margin of the Members Library. We have also made some minor updates to some of the other key resources stored there, including:

1. Your '*Introduction and Members Benefits*' Guide
2. Jim's '*Weight-of-Evidence*' Stock Selection Tool
3. Jim's Stock of the Week Calculator Tool
4. Your Watch List Instructions (to help you automatically import and open up charts for Jim's weekly Watch Lists for the USA and Australian markets in [JB Premium Charts](#))
5. Jim Berg's Glossary of Terms

To become a Member or for more info, [Click Here Now](#)➔

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# Learn How to Confidently Trade & Invest - With Help from Jim Berg



We trust you have enjoyed reading this extract from our latest Edition of our weekly mentoring-style '[Investing & Online Trading](#)' Report? If you have any queries/ feedback, feel free to [Contact Us](#).

Jim Berg's mission is to help you become a better trader and investor, using his:

1. Common sense '*Weight-of-Evidence*' approach
2. World famous JB Volatility Indicators and
3. Profitable Strategies that really work

all developed and tested over 30 years.

Jim's weekly mentoring- style Report is designed to:

- A.** Help you hone your trading and investing skills and
- B.** Build your confidence and abilities

so you will be best prepared **to take maximum advantage of rising trends.**

Our aim is to help you learn:

- ✓ How to select **WHICH** shares to buy
- ✓ Precisely **WHEN to Buy** and, most importantly, to know
- ✓ **WHEN to SELL** -- with confidence.

*There is no lock-in contract, so you can cancel at any time.*

[Become a Member](#) of Jim's weekly '*Investing & Online Trading*' Report today

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