



Share Trading Education.com

Your Financial Independence is at the Heart of Everything We Teach



Your Free Wrap today is based on extracts from Editions 591 and 593 of Jim Berg's 'Investing & Online Trading' Stock Report

6 New Additions to Jim Berg's USA/Australian Notional Portfolios

By Jim Berg and John Atkinson

1) Recap



In our Wrap of 4 November 2016, we wrote; "**We are on the Edge of a Cusp**" - as the market was poised to make a definitive move in one direction or the other at that time. We explained:

- 1) In May 2016 the ASX200 (XJO) switched to a **rising trend**, but the Banking Index was not in sync (as it was in a **falling trend**) so, in his 'Caution Updates', Jim flagged his concerns and decided:
 - a. NOT to re-open our Report's notional portfolio and
 - b. To wait for confirmation by the Banks.
- 2) Our Report's notional portfolio remained closed, pending Jim's re-entry Signal.
- 3) In June we explained the potential for a rally in July*. That rally did eventuate and we achieved a **90% success rate**, with 9 out of 10 profitable trades in our Trading Signals Service).

*The past performance is not and should not be taken as an indication of future performance. Caution should be exercised in assessing past performance. This service, like all other financial services, is subject to market forces and unpredictable events that may adversely affect its future performance

During late July- late August 2016:

- 1) Cracks started to appear, so we showed in our mentoring-style '[Investing & Online Trading](#)' Report how a few Signals and other shares had gapped down with unusually extreme volatility
- 2) At that time we flagged the potential for:
 - a. A correction during September to October and
 - b. A '*Christmas rally*' after the October anniversary of '*Black Monday*' in USA
 - c. Later, we added a caution for the potential for additional volatility around Nov 8th due to this year's USA election.
- 3) By 23rd August we announced to [Signals Members](#) that we would cease posting any new entry Signals until further notice.
- 4) After reviewing feedback received, we amended our *announcement* on 24th August to say that we would post new entry signals for Members' *research only* and "*....any Members who wish to continue trading and investing do so against the current General Advice of the Proprietors*".

In this week's Edition of our mentoring-style Report, we show the validity and timeliness of those August warnings, because during October and early November the market did indeed:

1. Correct, with many shares in a '*sea of red*' while they fell significantly in value
2. Show increased volatility *before* the USA election
3. Rally strongly *after* the election, with 4 major USA Indices all breaking to new Highs last week.

Customer Caution Notice Jim Berg is an Authorised Representative (AR No. 322724) and ShareTradingEducation.com Pty Ltd is a Corporate Authorised Representative (CAR No. 322726) of Longhou Capital Markets Pty Ltd, AFSL 292464. Direct investing in the stock market can result in financial loss. This educational information is not designed to replace your Licensed Financial Consultant or your Stockbroker. It has been prepared without regard to any particular person's investment objectives, financial situation and particular needs. Refer also to the Customer Caution Notice at the back of this document and our [Terms and Conditions](#)

In our Wrap of 29th November we:

- 1) Confirmed that the **ASX200 Index (XJO)** remains in a confirmed **rising trend** by Jim's 3 specified trend criteria.



ASX200 Index Weekly Chart

- 2) Showed that since Friday 25th November, the **Bank Industry Group (XBAJ)** is now also in a confirmed **rising trend** by Jim's definitions.



Bank (XBAJ) Index Weekly Chart

We wrote; " In the previous two ASX200 rising trend reversals, the Bank (XBAJ) was a leading Index, confirming a rising trend ten weeks prior to the ASX200 in 2009 and three weeks prior in 2012.

This time the Bank Industry Group (XBAJ) is lagging seven months behind and has confirmed a rising trend a few weeks after the ASX200 came very close to a trend reversal."

- 3) We also announced; " The Bank (**XBAJ**) Index and **ASX200** are now both in a **rising trend**, so we are pleased to announce that **we are now re-opening** the notional **Australian and USA Portfolios** in our weekly mentoring-style '*Investing & Online Trading*' Report and also reopening our Australian Signals Services.

Jim has now also withdrawn his '*Caution*' from our weekly Report and the additional warning announced to Signals Members on 24th August (see 1. above).

Customer Caution Notice Jim Berg is an Authorised Representative (AR No. 322724) and ShareTradingEducation.com Pty Ltd is a Corporate Authorized Representative (CAR No. 322726) of Longhou Capital Markets Pty Ltd, AFSL 292464. Direct investing in the stock market can result in financial loss. This educational information is not designed to replace your Licensed Financial Consultant or your Stockbroker. It has been prepared without regard to any particular person's investment objectives, financial situation and particular needs. Refer also to the Customer Caution Notice at the back of this document and our Terms and Conditions

Accordingly, starting 26/11, Jim is now scanning the market to look for new Entry Signals in those stocks which pass all of his thoroughly tested 'Weight-of-Evidence' entry Rules for:

1. The notional portfolios for the USA and Australia markets in our [weekly Report](#)
AND
2. Jim's Australian [Trading Signals](#) and [Investing Signals Services](#)"

2) Latest Update (11th Dec. 2016)

In [this week's latest Edition](#) of our weekly mentoring-style Report, Jim Berg added:

- A. **3** notional positions to his **USA** notional portfolio **AND**
- B. **3** more notional positions to his **Australian** notional portfolio

Step-by-step over the next few weeks, Jim Berg will:

1. Show Members how he will manage these and other notional positions - using his documented Rules - until there is a confirmed Exit Signal and
2. Also look for other new Entry Signals for these 2 notional portfolios, using his common sense 'Weight-of-Evidence' approach

so that Members can learn how to choose **WHICH** stocks and shares to Buy, **WHEN** to Buy and, more importantly, When to **SELL**

We invite you to become a Member today of:



our weekly mentoring style

['Investing and Online Trading'](#) Report

AND/OR

Jim Berg's Australian

1. [Trading Signals Service](#)

and /or

2. [Investing Signals Service](#)



To find out more, **simply click on the links above.**



Jim Berg's 3 FREE
VIDEO mini COURSE

Have You Watched Your 3 FREE Trading Video Mini Course from Jim Berg yet?

Tap into Jim Berg's
30 years' stock &
share trading &
investing experience

Click on this link now to watch:

Your [Free Trading Video #1 of 3](#) →

Customer Caution Notice and Copyright

General Advice Warning: This document is a tool to assist you in your personal judgment. It is not designed to replace your Licensed Financial Consultant or your Stockbroker. In preparing this document, Jim Berg as Authorised Representative (AR No. 322724) and ShareTradingEducation.com ("STE"), as Corporate Authorised Representative (CAR No. 322726) of Longhou Capital Markets Pty Ltd ("LCM") AFSL 292464, have not taken into account the investment objectives, financial situation and particular needs of any particular investor, because readers come from diverse backgrounds, with diverse objectives and financial situations.

Because of that, the customer should, before acting on the advice, consider the appropriateness of the advice, having regard to their objectives, financial situation and needs; and, if the advice relates to the acquisition, or possible acquisition of a particular financial product, the customer should obtain a Product Disclosure Statement or offer document relating to the product and consider the Statement before making a decision about whether to acquire the product.

As this information is of a general nature only, you should seek advice from your broker or other investment advisors as appropriate before taking any action. In particular, this may include consultation with your Taxation Advisor regarding any possible taxation implications from selling stocks, shares, Exchange Traded Funds (ETFs) or other instruments. (ShareTradingEducation.com P/L is not a registered tax agent and any reference to tax is incidental and must be confirmed with a registered tax agent). The decision to trade and the method of trading is for the reader to decide.

STE and/or LCM and its officers, employees, agents, associates and alliance partners ("Associates") may have or may obtain an interest in the securities referred to in this letter and will receive commissions, brokerage and other fees from dealing in the securities or advising in respect of the proposed listing of the securities. LCM and/or STE believe that the information contained in this letter was accurate at the time it was compiled.

Performance Caution: Direct investing in the stock market can result in financial loss. The past performance of STE products is not and should not be taken as an indication of future performance. Caution should be exercised in assessing past performance. STE's service, like all other financial services, is subject to market forces and unpredictable events that may adversely affect its future performance.

Jim Berg and STE believe that the information contained in this document was accurate at the time it was compiled. However, results reflect absolute trading stop loss discipline. Any projections made in this document are estimates only and no representation is being made that any account will or is likely to achieve profits or losses similar to those shown. Stock tips, buy or sell recommendations are not provided in this document.

All case study trades are notional examples using reasonably attainable entry and exit points. Results reflect absolute trading stop loss discipline. Unlike an actual performance record, simulated results do not represent actual trading. Also, since the trades have not actually been executed, the results may have over or under compensated for impact, if any, of certain market factors, such as lack of liquidity

Copyright: The information contained in this document is copyright © 2016 and for the sole use of trial and prepaid readers. It cannot be circulated to other readers without the permission of the ShareTradingEducation.com. Contributed material reflects the personal opinion of the authors and is not necessarily those of the publisher. Articles accurately reflect the personal views of the authors. Sharetradingeducation.com is an independent financial education organization and research is supported by subscription fees and affiliate rebates.

OFFICES: Copacabana, NSW 2251, Australia and Glen Iris, Victoria 3146, Australia.

Disclosure of Interest: LCM/STE and their associates and authors of the *Investing & Online Trading Report*© team may hold shares in the companies featured in this Report. **Further Conditions** are specified in the [Terms and Conditions](#) at www.sharetradingeducation.com.

**Did You Enjoy today's Traders' & Investors' Wrap? If so,
Please email this on and share it with your friends**

They'll appreciate it and so will we! *Please do not spam, thank you.*

If you have been sent this by a friend, we invite you to sign up to our
complimentary Traders' & Investors' Club

at www.ShareTradingEducation.com - to receive your:

- ✓ Your **FREE Checklist `7 Pitfalls to Avoid in the Stock Market`**
- ✓ Future copies of our periodical Wrap - sent directly to you, with our compliments
- ✓ Many unadvertised Bonus Gifts

To YOUR Success - from Jim Berg and the ShareTradingEducation.com team