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**Your Free Wrap today is based on an extract from Edition 598 of Jim Berg's 'Investing & Online Trading' Stock Report**



## Dividends

## New! Dividend Yields

In our weekly mentoring-style ['Investing & Online Trading Report'](#), we teach Jim's short term trading and investing approach, in which he looks for entries and exits in stocks and shares which are in *rising trends*.

We do **not** believe in buying shares which are in a **falling trend**, solely in order to gain dividend yield.

Rather, we prefer to enter a trade in a **rising trend** and if that Company's shares subsequently go *'ex--dividend'*, then we regard such dividend income as a *'bonus'* to help offset transaction and other trading expenses.

We are aware however that some Members may deliberately look for dividend income in addition to share price growth.

Accordingly, using [OracleSCAN](#), this week we have introduced **four new initiatives** regarding Dividend Yields for Australian shares\*\*:

### 1) JB Alerts

Each week, in our Report we publish Jim's 2 latest Watch Lists of USA stocks as well as his latest list of Australian Shares which:

- a) Are in a weekly **Rising Trend** by his criteria and
- b) Have given a **'JB Alert Signal'** in the previous 10 trading days

These Watch Lists are provided for Report Members to watch over the next 2 weeks to see which (if any) subsequently pass Jim's remaining entry rules and provide a confirmed entry Signal.

Starting in [this week's Edition](#) of our Report, Jim's JB Alerts List for Australia now includes *'Dividend Yield'* as an extra column.

Symbol	Security Name	Yield (%)
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### 2) Jim's Momentum Picks

Each month, we publish a separate Watch list of Australian *'Momentum Picks'* based on a **'214-Year-Old Strategy'** which was featured in Edition 521 of our Report. Jim Berg compiles this List using these key filtering criteria:

1. Included in **ASX300 Index**
2. 12-month price appreciation
3. Meet 'most' of Jim's fundamental criteria (using *'OracleSCAN'*)
4. **Consensus Recommendation** of **Buy** or **Outperform** (using [OracleSCAN](#))

**\*\* Please note:** All published yields may vary with time and will only be realised if the duration of the trades is long enough to span the dates when dividends are paid over the year.

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The results of Jim's analysis are posted as Jim's '*Momentum Picks*' for that month, as:

- 1) A Table within Jim's '*Momentum Picks*' feature article in his Report and ALSO as
- 2) MS Notepad format in the [Members Library](#) page, so that Members can easily automatically import Jim's '*Momentum Picks*' Watch List into their charting program.

For the first time, in [this week's Edition](#), we have also added '**Dividend Yield**' as a new extra column in '*Jim's Momentum Picks for January*'.

### 3) New! Dividends Watch List

Starting this week, we have also posted a new '*Dividends Watch List*' in the Members Library (extract shown above), which shows those Australian shares with:

1. Market Capitalisation of > \$350M
2. Dividend yield > 6%
3. Buy & Outperform Consensus Highlighted

Name	Capitalisation	Yield %	Consensus Recommendation
Share AAA*	1445730150	6.0	
Share BBB*	487600267	6.1	Outperform
Share CCC*	11519673351	6.1	Underperform
Share DDD*	861243488.9	6.1	
Share EEE*	882473410.5	6.1	Outperform
Share FFF*	3068330647	6.1	Underperform
Share GGG*	8616903209	6.1	Outperform
Share HHH*	4795076716	6.1	Outperform/Hold

(\* Stock Codes and details of Jim's trading and investing methods are provided to [Report Members Only](#)).

### 4) Jim's Australian Signals Services

JB Fundamentals Met?	Dividend Yield	Entry Date	Entry \$	Initial Stop \$
No	2.2%	6/01/2017	\$6.14	\$5.67
Yes	5.0%	4/02/2017	\$6.21	\$2.53
Yes	3.8%	4/02/2017	\$10.79	\$9.87
No	0.5%	30/12/2016	\$4.30	\$3.80
No	3.9%	30/12/2016	\$10.09	\$9.77
No	1.5%	29/12/2016	\$5.80	\$5.10
No	0.5%	29/12/2016	\$2.80	\$2.53
No	2.4%	23/12/2016	\$1.70	\$1.53
No	4.7%	22/12/2016	\$5.85	\$4.73
Yes	3.0%	22/12/2016	\$4.82	\$4.53
Yes	2.5%	20/12/2016	\$6.14	\$2.60
Yes	3.5%	19/12/2016	\$8.87	\$2.80
Yes	5.1%	18/12/2016	\$47.75	\$45.47
Yes	4.8%	16/12/2016	\$1.41	\$1.27

As our 4<sup>th</sup> Initiative, to assist Signals Members in their selection of potential trades, since Wednesday 11<sup>th</sup> January we now also show a new column on their Entry and Master Logs to show the current Dividend Yield -for each new [Investing](#) and [Trading Signal](#) - as shown in this typical extract from a Signals Master Log.



## Your FREE Sample Edition

In case you missed it, last week we released a [Free Sample of Edition 597](#), including:

1. '**A Tricky Year in Review**' - which summarizes our many timely calls throughout 2016.
2. Jim Berg's '**Stock of the Week**' - Jim compares the results of 7 Entry Signals in 1 stock over 1.5 years, including long term '*Buy and Hold*' vs. trade management using his '*Weight-of-Evidence*' and Jim's unique JB Volatility Indicators with daily charts for *short term trading* & weekly charts for *longer term investing*.
3. Jim Berg's updates for the 7 latest trades in his **notional portfolios**: for the USA and Australian markets.

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