



If You're in the Market You Need

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Your Free Wrap today is based on an
extract from Edition 632 of our weekly

Mentoring-style '*Investing & Online Trading*' Stock Report



Our Education Status Update

Earlier last week, we were asked by a prospective Member for a status update on the education we are providing for the current market. The following notes are based on and expand on our reply:

In late December 2007, in our weekly '*Investing & Online Trading Report*', Jim Berg showed his analysis of bear markets and crashes over the previous 20 years.

Jim showed that there had been 4 warning signals marking the potential for bear markets or crashes during those 2 decades, then warned that the Australian market was going through the 5th such warning signal at that time.....

Two weeks later, in early January 2008, Jim announced that an overall market Exit Signal had been generated by his '*Big Picture*' Rules, so he closed our Report's notional portfolio and his own personal SMSF portfolio.

Those portfolios remained closed for 18 months, until Jim announced a '*Big Picture*' re-entry signal in June 2009.

During that time Jim analysed a few hundred so called '*Experts Picks*' as recommended by various '*Experts*' – and showed that *none of them* passed all his proven '*Weight-of-Evidence*' trading and investing strategies.

I.e. *none of those stocks* recommended by the Experts and featured in our weekly Report over those 18 months gave a confirmed Entry Signal by Jim's Rules.

We now know that period to be the GFC, during which many markets (and investors) around the world lost in the order of 50% of their value.

The cruelty of the market is that, mathematically, those investors needed to make, not 50%, but actually 100%, to rebuild their wealth back to where they had been previously.

As a result, retirement was not an option for many investors who hung on to falling stocks – as they were forced to keep working and try to rebuild their capital.

In direct contrast, those of our Report Members who followed Jim's lead and switched to cash in January 2008:

- a) Did **NOT** lose millions of dollars between them*
- b) Were able to take advantage of the rising trends from June 2009 till May 2017 to **ADD** to their previously locked-in profits and capital*

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Nearly 10 years later, in May 2017, Jim again warned our Members, in Edition 614 of our weekly [mentoring-style Report](#), that:

- a) His analysis of the Australian ASX200 market had shown a *key reversal signal* was triggered the day before, on 5 May 2017 so
- b) Jim also issued a 'Take Profits' announcement over that weekend ready for our [Signals Members](#) and [Report Members](#) to exit the Australian market on *Monday 8 May 2017*.

Some Members may have exited and switched totally to cash then, while others may have chosen to continue trading/ investing, e.g. with the majority of their funds in cash and a percentage still in the market.

History now shows that Jim's announcement was again very timely - as the overall Australian market retraced in May 2017, then tracked sideways.

Since then, for Jim's Australian [Trading and Investing Signals](#) Services and our Report's notional portfolio, Jim has been deliberately more selective in which stocks to include -- by trialling some new refinements to his entry criteria in the current market, as part of our previously stated on-going continuous improvement aims. (We will discuss more in this Report soon.)

So far these may have helped increase the performance of both Jim's Australian Trading and Investing Signals services in the current marketplace in recent months. For example,

✚ In the last 2 weeks, 3 of Jim's Trading Signals have achieved his **15.0%** profit targets ([click here to read our free Wrap](#), dated 5 September).

✚ As at Friday 1 September 2017:

- a. [Trading Signals](#): There were **14** open, of which **13** (i.e. **93%**) were in open profit of up to **+9.9%** and only 1 was in open loss of (**-0.9%**)
- b. [Investing Signals](#): There were **22** open, of which **20** (i.e. **91%**) were in open profit of up to **+95.3%** and 2 were in open loss (of **-0.5%** and **-0.9%**)

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In our mentoring-style ['Investing & Online Trading'](#) Report we continue to provide additional very useful education through:

- a) Our usual feature articles including our (and others') views of the market; *'How to filter experts picks'* tutorial;. Jim's latest Watch Lists and his notional portfolios for the Australian and USA markets, etc.

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b) In addition, in the last 6 months we have added our new series of 'Quest' articles in which we dissect recently closed notional portfolio trades from our Report and show our detailed testing and measuring of 1 trial early exit strategy for investing and 7 trial early exit strategies for trading.

These new 'Quest' exit strategies are aimed to provide:

- i. Additional education
- ii. For Members to test and measure on their own trades to determine if they help improve their own results too in the current market.

Markets do not go sideways forever. Eventually they have to move one way or the other.

A) If the market moves up from here, we will continue to provide our education and Signals Service as above.

We also plan to include more education on how to trade and invest using Exchange Traded Funds (ETFs), which are becoming increasingly popular.

This will include using Australian ETFs for increased diversification in Australian and global markets.

B) If the market switches to a falling trend, we plan to teach Report Members and Signals Members:

- i) How to make money while the market falls - *without leverage* - using Inverse ETFs
- ii) How to swim upstream and take quicker profits in shares which continue to rise. E.g. possibly using some of our new 'Quest' strategies mentioned above.

Your financial independence is at the heart of everything we teach, so if you have any queries, feel free to [Contact Us](#).

May you trade and invest with 'Weight-of-Evidence',



Jim Berg and John Atkinson
September 2017



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Where To From Here?



While speculation about the imminent collapse of the Nasdaq and S&P 500 continues, [in this week's Latest Edition 632](#), of our weekly 'Investing & Online Trading' Report; we include **our latest views** on the **Australian** and **USA markets**.

We also include Jim Berg's 3 latest Watch Lists of those stocks / shares in Australia & USA which have recently **passed most of Jim's entry criteria** –to help you fine tune your own stock selection process and watch which, if any, pass Jim's final entry rules in coming days.

To continue reading, click on the following links now to either:

- 1) Order [this week's Edition 632](#) for only \$9.97 **OR** to
- 2) [Become a Member](#) of Jim Berg's mentoring-style 'Investing & Online Trading' Report now (*with no lock-in contract*)



"Your Master Class Course is truly the right thing at the right time"

Dear John,

It has been a tonic talking to you ...thank you for your time and patience.

As discussed, there are only 2 groups of educators I really trust in the market and the Berg-Atkinson team is one of them.

Your great strength is that you are so thorough and so conservative. It's a must in the share market.

Your 'Master Class Course' is truly the right thing at the right time.

Having viewed and reviewed your (Free) MasterClass Webinar '[7 Key Steps to Survive & Thrive in the Stock Market](#)' concerning the benefits - indeed one could say necessity - of subscribing to this excellent offer, your presentation dictates that I take advantage of this opportunity to assist in my becoming a much better informed investor. And more financially productive.

I look forward to re-acquainting myself with the disciplines of this most appreciated and valuable resource, being aware of its success and your well - earned reputation as being of the highest integrity in the industry.

If ever there is a time for investors to hold their breath and re-examine their protocols, now is that time.

Donald Swain, Private Investor, Melbourne, September 2017

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OFFICES: Copacabana, NSW 2251, Australia and Glen Iris, Victoria 3146, Australia.

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