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SUPER 10 ETF PORTFOLIO

Invest with Confidence

New ETF Signals Now Open!

By John Atkinson

In our [Wrap of 9 November](#), we wrote re Exchange Traded Funds (ETFs):

1. ETFs can be bought and sold simply, just like shares, except there is a small management cost (in the order of ~ 1 to 2 %)
2. Similar to shares, many ETFs pay dividends, which allow extra yields to be added to capital growth
3. Generally, ETFs are NOT stock specific - they are typically spread across many components. As a result, they tend to be less volatile than individual shares.
4. Unlike real estate, there are no legal fees, stamp duties or LMI loan fees on settlement and if you need cash at any time, you do not have to sell the whole investment
5. There are over 250 ETFs in Australia alone (and many more available for investors in other countries such as USA).
6. Originally, ETFs were based on key Indices. e.g. ASX200, S&P500 etc. With the ever increasing range of ETFs, Australians can now invest in many markets, including global banks, emerging/Asian/European markets, global health and many more - without the need to leverage, open international accounts or worry about exchange rates.
7. The addition of ETFs can be regarded as a natural progression for those investors and traders (e.g. after they have learnt how to trade shares safely and wisely) -- as another "string to their bow" as an additional income stream for creating wealth.

In that Wrap, we also first announced our intention to initiate a new 'Super 10 ETF Portfolio Signals' Service for the Australian market. Our aim was to design an ETF Portfolio with **10 ETFs in rising trends**, such that Investors:

- 1) Can join us at any time once its opened, then invest in *exactly the same ETFs* AND
- 2) Thereby match the performance of that ETF Portfolio on a monthly basis.

To do so, here are just 4 of the key problems which needed to be solved:

1. How to choose WHICH 10 of the 250 ETFs to include?
2. Once ETFs are in stable rising trends, they tend not to correct and give as many JB Volatility Blue Bar Entry Signals as shares - so I needed to develop a *new Initial Entry approach for ETFs*

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3. For investors who miss the initial entry, but want to enter the same trade later, I also needed to find a new and easy-to-follow method - with a range of safe entry prices.
4. New Money and Risk Management Rules, designed specifically for this ETF Portfolio. After all ETFs are still subject to unexpected market movements and global events.

We concluded with;

"Those who know me well know it takes a lot to get me excited. Well, I'm very pleased to announce that after months of trial and testing, last week I became **very** excited when I 'cracked the code' and discovered practical and realistic solutions to the 4 key problems above.

Behind the scenes, Jim and I are now reviewing and 'tweaking' this discovery. Then, when we're completely happy with the final design, we plan to announce the launch of the new 'Super 10 ETF Portfolio' - and make it available to a limited number of investors initially."

The ETFs to be nominated in this Signals Service will be for Australian and global markets.

Each ETF may be purchased on local trading platforms in Australia, so there is **no need to open a separate overseas account.**

In our Wrap the following week, we wrote that there will be a separate Membership rate for those wishing to access the Australian 'Super 10 ETF Portfolio' Signals Service.

In addition, *to celebrate the launch of this initiative*, those:

1. Traders and investors who are currently Members of both Jim Berg's [Trading AND Investing Signals Services](#)

and

2. Signals Members who first upgrade from one to both of Jim's Signals Services

will also receive on-going access to our new Australian 'Super ETF 10 Portfolio' Signals Service **as a Bonus, with our compliments.**

Since then, there has been a lot of work behind the scenes, including:

1. Some queries and our responses are now posted on a [new FAQ webpage](#) at our website
2. We have worked together to fine-tune the Selection, Entry and Exit Conditions
3. We've drafted a new User Manual for Members
4. We've commenced development of a new Membership area on our website (similar to that for Jim's Trading & Investing Signals for shares), which will be completed *after* we launch.

Meanwhile, our site will email the ETF Portfolio Signals sheets to Members when they join, then our updates each weekend and also during the week if applicable (i.e. if any new Entry/Exit Signals appear midweek)

5. We have scanned through charts of the 250+ ETFs - looking for the first 10 ETFs to launch this month

There is no perfect time to launch.

For instance, in the last month since we first announced this new Service:

A) THE BEARS

a) Jim 'reluctantly' removed his Caution, but was not convinced, as he has written in recent weeks in our '[Investing & Online Trading Report](#)'

b) Since then, Australian market has been toying with previous Highs and the psychological 6000 round number

c) In last week's Edition 644 of our weekly Report:

- Daryl Guppy wrote on the retracement of the Shanghai Index and Australian XJO
- I wrote in my 'Last Word' that I had noticed a few possible global ETF exhaustion signals, so we set those aside for later

B) THE BULLS

Market Matters wrote on Thursday 7th December:

"The local ASX200 has now been trading in a tight 2.2% range around the psychological 6000 area for the last month as investors question whether we will get a Christmas / window dressing rally again in 2017. Remember on average the market advances +2.5% in December but the gains usually don't kick in until the middle of the month [i.e. next week](#)."

Our overall view at MM on the ASX200 has not waivered:

- *We remain bullish the ASX200 into 2018, targeting an eventual solid break over 6000.*
- *Short-term a pullback under 5900 would not surprise but we would be buyers here looking for a Christmas / window dressing rally."*

Our current thoughts:

In the perfect world we would wait until we had 10 (or close to 10) JB Volatility Entry Signals all lined up before launching.....

However to do that we would all probably be waiting a very, very long time.

Why? Because as I wrote in Edition 640 of our Report (and republished above); "*Once ETFs are in stable rising trends, they tend not to correct and give as many JB Volatility Blue Bar Entry Signals as shares – so I needed to develop a new Initial Entry approach for ETFs*

For investors who miss the initial entry, but want to enter the same trade later, I also needed to find a new and easy-to-follow method - with a range of safe entry prices."

As we've also written since, the entry method I came up with will include Jim's traditional JB Volatility Entry Signals - if any appear when we are looking for an Entry Signal.

In addition, this new entry method relies more on joining ETFs with good looking charts in rising trends *on any given day - provided they meet our new tighter Money and Risk Management rules.*

So with all this in mind, right now we could wait either:

1. *Wait* for a significant break above the 6000 psychological round number and for a Christmas rally to happen and then launch the new ETF Signals service AFTER it has happened....

OR

2. *Launch now*, with a reduced number of ETFs (i.e. *less than 10*) to start with - and reduce the total portfolio risk accordingly. That way:
 - a) *If markets do turn down*, money and risk management will help to reduce/minimise the damage
 - b) *If the markets do rally over Xmas/New Year*, then we will have some positions in the market to take advantage of that rally - and we will look to add the balance to make up to a total of 10 ETFs later
 - c) Those ETF Signals Members who join can then choose:
 - i) Whether they want to take action, or
 - ii) Watch the development and wait

On Saturday 9th December we made the executive decision **to run with Option 2**, so over the weekend we:

- 1) Fine-tuned our list to 7 ETF positions which qualified
- 2) Planned to Launch the new ETF Portfolio Signals Service early **this week**

Update Tuesday 12th December:

We are very pleased to announce that our new Australian '**Super 10 ETF Portfolio Signals**' Service is **NOW OPEN!**



To discover more [Click Here Now](#) →

Jim Berg's Australian Signals Services

For more info, simply click on these links:



[Jim Berg's Trading Signals](#) →



[Jim Berg's Australian Weekly Investing Signals](#) →

NOTE:

Members of both Jim's Trading *AND* Investing Signals also now receive **Bonus Access** to our new Australian [Super 10 ETF Portfolio Signals](#)

In this week's Latest Edition 645

of the 'Investing & Online Trading' stock market Report
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