



If You're in the Market You Need

ShareTradingEducation.com™



**SUPER 10 ETF
PORTFOLIO**

Invest with Confidence

'Super 10 ETF Portfolio' Signals Service "First Test Passed!" By John Atkinson



Investing should be more like watching paint dry or watching grass grow. If you want excitement, take \$800 and go to Las Vegas.

Paul Samuelson

(1915 – 2009)

(Economist & 1st American to win the Nobel Memorial Prize in Economic Sciences)

1) Introduction

Exchange Traded Funds (ETFs):

1. Can be bought and sold simply, just like shares
2. Again, similar to shares, many ETFs pay dividends, which allow extra yields to be added to capital growth
3. Generally, ETFs are NOT stock specific - they are typically spread across many components. As a result, they tend to be less volatile than individual shares*.
* Please note that whilst ETFs generally have lower volatility, they are still a financial product open to risks associated with market forces and unpredictable events which may affect their performance.
4. Unlike real estate, there are no legal fees, stamp duties or LMI loan fees on settlement and if you need cash at any time, you do not have to sell the whole investment
5. There are over 250 ETFs in Australia alone (and many more available for investors in other countries such as USA).
6. Originally, ETFs were based on key Indices. e.g. ASX200, S&P500 etc. With the ever increasing range of ETFs, Australians can now invest in many markets, including global banks, emerging/Asian/European markets, global health and many more - without the need to leverage, open international accounts or worry about exchange rates.
7. The addition of ETFs can be regarded as a natural progression for those investors and traders (e.g. after they have learnt how to trade shares safely and wisely) -- as another "string to their bow" as an additional income stream for creating wealth.

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2) New '*Super 10 ETF Portfolio*' Signals Service

In our Wrap of 9th November 2017, we first announced our intention to initiate a new '*Super 10 ETF Portfolio Signals*' Service for the Australian market. Our aim was to design an ETF Portfolio with **10 ETFs in rising trends**, such that Investors:

1. Can join our ETF Signal Service us at any time, then invest in *exactly the same ETFs*
- AND
2. Thereby match the performance of that ETF Portfolio on a monthly basis.

On Sunday 10th December 2017, we launched our **new ETF Signals Service**, with 7 Entry Signals.

On Thursday 4th January 2018, entry prices for 3 more ETF Entry Signals were met, thereby filling the 10 inaugural notional positions for our '[Super 10 ETF Portfolio](#)'.

We deliberately chose these 10 Exchange Traded Funds (ETF)s:

- A. To represent a diverse range of stock markets from **across the world**
- B. To be in smooth **Rising Trends**
- C. To be available for purchase in Australia, without the need to open an account to trade overseas

On behalf of our ETF Signals Members, our aims are to:

1. Monitor all 10 notional ETF positions *daily* and report closing prices and notional Portfolio Values *weekly*
2. Progressively update the suggested Maximum Entry prices for all 10 notional ETF positions as applicable, so that Members can join and enter the same ETFs later
3. Monitor our 5 purpose designed ETF Stop Loss types, including switch Stop Loss types where applicable and update values
4. Advise Members if any Exit Signals are subsequently generated – either based on Friday's Close or if any of the ETFs trigger a Hard Stop or Emergency Stop midweek
5. If so, we will then scan our '*Super 10 ETF Watch List*' (which Jim and I filtered from over 250 ETFs currently available) and look for a new Entry Signal for a replacement ETF.

(This is a different process from how we run our Australian Trading and Investing [Signals for shares](#) – because for those Services we continually post new Entry Signals as they occur).

6. In addition, as I explained in Edition 647 of our weekly '*Investing & Online Trading*' Report: "...If any underperform, but do not trigger Stops, we reserve the right to amend our Plan in time. This may indeed include switching from a poorer performing ETF into another ETF down the track if we consider such a switch is warranted. "

Overall, ETFs tend to be less volatile than shares as they are not stock specific and are intended to represent whole Funds of stocks or Indices. As such, do not expect such high returns as some shares*. However, if we can have a group of 10 ETFs, all **gradually trending upwards**:

- ✓ With minimal 'churning' - so we can have longer term positions with less exit triggers and less need to find replacements (and, in turn, less transaction costs)
- ✓ Receive dividends (where applicable) and
- ✓ Target annual returns hopefully far greater than residential real estate and bank interest.*)

(* The future performance of the 'Super 10 ETF Signals' Service should not be assumed based upon current or past performance alone. Caution should be exercised in assessing future claims of performance, as these are based on assumptions and structured guesses. This service, like all other financial products, is subject to market forces and unpredictable events that may adversely affect future performance.)

then we trust our ETF Signals Members will be pleased with the new '[Super 10 ETF Portfolio](#)' as an additional 'string to their bow' - to add to their current stock/share trading and investing.

3) Latest Update: "First Test Passed"

No-one can select trades which are profitable all of the time. All experienced traders and investors understand this and accept that losses are normal.

As we teach in our mentoring-style '[Investing & Online Trading](#)' Report, the key to long term profitability is to *keep the number and size losses small*, compared with your profits.

I have previously written that in designing our new 'Super 10 ETF Portfolio' Signals Service, my 4 main goals were to:

- 1) Only consider ETFs which are in good **rising trends**
- 2) Select the ETFs to represent a variety of markets from across the world, particularly as the Australian market has underperformed compared with USA and other markets in recent years
- 3) Come up with a way to progressively update and continually provide maximum entry prices so that new ETF Signals Members can join us, then enter the same ETFs featured in the 'Super 10 ETF Portfolio' at any time - i.e. AFTER the Initial Entry Signal.
- 4) Implement tight Money and Risk Management principles to help protect investors' capital.

ETFs have become very popular in Australia in the last few years (e.g. *the total industry Funds under Management at the end of Jan 2018 was \$36.6B*). I was concerned that if a mini crash or crash occurs in the stock market, then there was the possibility for this to provide excessive volatility in ETFs - as this had not been tested.

Hence I designed the '[Super 10 ETF Portfolio](#)' with no less than **5 separate Stop Losses** which we now manage every day during and at the end of the week, on behalf of ETF Signals Members.

In [last week's Edition](#) 654 of our Report, Jim referred to the recent correction in global markets as a 'mini-crash' and Dr, Shane Oliver, AMP Capital's Head of Investment Strategy and Chief Economist wrote;

" From their recent highs to the lows share markets have fallen **12% in Japan** (made worse by a rise in the Yen), **10% in the US**, **8% in Europe**, **13% in China** and **5% in Australia**".

We received this question: "How did the 'Super 10 ETF Portfolio Signals' perform in the recent falls?"

As at Monday 29th January 2018, the notional \$100k Portfolio was in open profit of **+\$2,473** or **+2.5%** in 7 weeks*.

There is no way to predict how far markets can fall, so when global markets corrected this month, we progressively notified ETF Signals Members of Exit Signals for 7 of the 10 ETFs which triggered various Stops - so that they could protect their capital.

7 ETFs were exited on Monday 12th February and Wednesday 7th February with a total notional loss in a \$100,000 notional portfolio of **-\$1,990** after dividends. *I.e. -\$284 or -2.8% average trade loss each*.*.

* The past performance of STE products is not and should not be taken as an indication of future performance. Caution should be exercised in assessing past performance. STE's service, like all other financial services, is subject to market forces and unpredictable events that may adversely affect its future performance

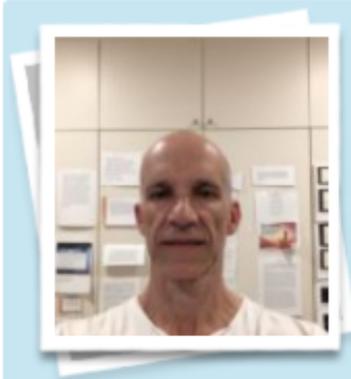
While no one likes to experience losses emotionally, financially this equates to a **-1.99%** total closed loss on the overall notional ETF portfolio - **for all 7 exited positions combined**. This is significantly less than the 2% Portfolio Risk often quoted in many Money and Risk management books - **for each single trade**.



While still early days, we were very pleased with this result, as this was the first real 'live' test, under 'mini crash' conditions, of the System, as designed especially for our new '[Super 10 ETF Portfolio Signals](#)' Service.

Since then:

1. The remaining 3 ETFs in the Super 10 ETF Portfolio (and global markets generally) have **rebounded**.
2. On Friday 16th February, we announced **5 new replacement Entry Signals**, with suggested Maximum Entry Prices to accommodate the Money and Risk Management criteria designed for this new Service.
3. On Sunday 18th February, we issued **2 more new ETF Entry Signals** in **rising trends**
4. This will complete re-filling of this notional Portfolio in coming days, if our suggested Maximum Entry Prices are met.
5. Every night and each weekend, we are now:
 - ✓ Progressively updating the suggested Maximum Entry prices for all open notional ETF positions, so that Members can join us and enter the same ETFs at any time
 - ✓ Continually monitoring all open positions and adjusting Stop types and Stop Prices daily and each weekend, on behalf of our '[Super 10 ETF Portfolio](#)' Signals Members, as described above.



".. logical techniques that you teach have added significantly to my trading/investing journey"

Hello, John, Jim, and the team at Share Trading Education.

Thank you for the educational and trading services you produce.

The combination of trading and Investing and ETF systems using logical techniques that you teach have added significantly to my trading / investing journey and you are always there to answer questions when I need more clarification.

I'm really loving your trading/investing and ETF Signals Services - they're great!

Thank you

Jake Basger, Private Trader, Sydney, January 2018

SUPER 10 ETF PORTFOLIO

Invest with Confidence

Your Special Invitation:

To celebrate our recent Launch, become a Member of Jim's [Trading](#) **AND** [Investing](#) Signals today and you also receive:

On-going Bonus Access to our new '[Super 10 ETF Portfolio](#)' Signals Service.

[To discover more, simply Click Here →](#)

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"Which Way From Here?"



Information on its own will NOT change your life. You can Google any topic you like and often find some fairly reliable information. To make a difference, **Implementation is the key.**

It's what YOU DO with what you learn which makes Expert Jim Berg's trading and investing education so VALUABLE.

Our focus is to **help you implement and get it done**, step-by-step, based on Jim's Volatility Indicators and common sense 'Weight-of-Evidence' approach.

To continue your journey with us, simply click the links below now to find out more about our:

A) OUR 2 MAIN CORE SERVICES

#1 Learn how to become a confident Trader and /or Investor in 12 weeks

with our weekly mentoring-style 'Investing & Online Trading' Report, which includes:

- Jim's latest Watch Lists for the USA and Australian markets
- Practical tutorials on how to filter 'experts picks' - to help you find **WHICH shares to buy** & compare your analysis with Jim's
- Notional portfolios for the current USA and Australian Markets - to help you learn **WHEN to Buy** and, more importantly, when to **SELL**
- Money & Risk Management & trading/investing psychology
- Jim's and others' view of the market - so you'll know when Jim recommends to be in the market and when to be in Ca\$h



Click on these links to:

- Find out all about what you will receive and [how the Report can help you](#)
- Order [this week's latest Edition](#) or for [Jim's Ultimate \\$1 Trial](#) of this Report
- [Become a Member](#) now, with no lock-in contract.

#2 Do you want to have US do the Analysis for you?

If so, then check out our 3 Signals Services, which operate like 'Paint-by-numbers' - to help you learn how to trade and invest in the Australian market:

- Jim Berg's [Trading Signals](#) for shares
- Jim's [weekly Investing Signals](#) for shares
- Our '[Super 10 ETF Portfolio](#)' Signals Service

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B) PACKAGES

The main tools which Jim Berg uses are his now world famous **JB Volatility Indicators** -- to help him select:

1. **WHICH** shares and ETFs to Buy, then
2. **WHEN** to Buy and more importantly,
3. When to **SELL**.

Jim's Indicators are installed on many charting programs around the world, including Amibroker, Bullcharts, IC Investor, Market Analyst and now the benchmark, MetaStock too.

They are also included (along with price data and history data) in [JB Premium Charts](#), the charting program which Jim and John use every day.

In A) above we explained our 2 core services are our weekly '[Investing & Online Trading](#)' Report for the Australian, USA and other markets and our [3 Australian Signals Services](#).

The following 2 packages also include **JB Premium Charts and 6 months of USA or Australian data**:

1) MasterClass



Includes:

- 3 months Weekly Report
- Jim Berg's 12 weekly E-classes
- 6 months JB Premium Charts and data
- 1 month email support
- And more

For full details, [Click Here →](#)

2) Platinum Membership



Includes:

- As for MasterClass above
- PLUS 3 months of our 3 Signals Services for Australian shares and ETFs
- And more

For full details, [Click Here Now →](#)

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All case study trades are notional examples using reasonably attainable entry and exit points. Results reflect absolute trading stop loss discipline. Unlike an actual performance record, simulated results do not represent actual trading. Also, since the trades have not actually been executed, the results may have over or under compensated for impact, if any, of certain market factors, such as lack of liquidity

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