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Your Wrap today includes an extract from our latest
 'Investing & Online Trading Report':



Latest Update:

How to Profit in Rising Stocks that 'Buck the Trend'

By John Atkinson and Jim Berg

1) Recap

In Edition 698 of our '[Investing & Online Trading Report](#)', Jim Berg advised that the Australian AS200 market (XJO) had switched to a **falling trend** on the previous day, Friday 14th December 2018.

By Friday 8th February 2019, the XJO had rebounded, as shown in the chart below, but technically - by Jim's documented criteria - it is still in a falling trend.



ASX200 Index Weekly Chart

Over the coming weeks we will wait patiently to see whether the recent V shaped recovery in the Australian, USA and other markets is:

1. A counter-trend rally within a **falling trend**, or
2. The catalyst prior to a switch back to a **rising trend**

Meanwhile, trading a falling market is not easy. Most investors want to buy something of value and sell when it increases in value.

Bear markets can be extremely frustrating. There are far fewer securities to trade and volatility can test the patience of even the most seasoned investors. In addition, some of the largest price rises and consecutive positive days occur when the **Index** is in a **falling trend**.

Buying opportunities are also rarer as fewer securities are in a rising trend. So we need to look at a few different strategies for investors that only want to trade from the buy side.

Usually Jim would only look for shares in a rising trend having first checked that the overall market is also in a **rising trend**. Jim's preferred approach for his own trading and investing is to switch to Ca\$h when the market switches to a falling trend.

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However, we are also aware that some Traders and Investors may choose to trade, or invest in - or to watch (*for additional educational purposes*) those shares which 'buck the trend'. That's why, in Editions 699, 700 and 702 of [our Report](#), we wrote:

'.... starting 19th December *and until further notice*, Jim is now scanning the WHOLE Australian Market (I.e. not just the ASX300) each night to look for those shares which remain in a **rising trend** - while the main ASX200 is in a **falling trend**.

A) Our Plan for Jim's [Trading Signals](#) and [Investing Signals](#) Services in the current market is as follows:

1. Any shares which meet ALL of Jim Berg's current Technical Entry Criteria (*except that the overall market to be in a rising trend*) will appear as new Entry Signals in a new **Rising Shares Within a Falling Market 'Entry Signals Log'**, with an additional cautionary warning attached.
2. Any shares which meet MOST, but not all, of Jim's entry criteria will be filtered out to the **'Cutting Room Floor' Log** - in a similar process which we introduced earlier this year - for traders and investors' to look at, for additional interest purposes only.
3. For each new Entry Signal, a note will be included in the Trading Signals AND Investing Signals Entry Logs to indicate whether they also pass (or fail) Jim's Fundamental Criteria Rules
4. For those shares which meet Jim's suggested entry prices, we will then track ALL new Entry Signals for Trading using *daily charts* and Jim's *daily Stops* AND for Investing using *weekly charts* and Jim's *weekly Stops*.
5. We may also introduce **new Trading and/or Investing Rules** for this 'Rising Shares within a Falling Market' initiative. E.g. This may include *new profit target* rules.
6. We will post Exit Signals on an **'Exit Signals Log'** and send them to Signals Members on the day they occur, when applicable.
7. We will monitor all new Signals and their Stops on a **'Master Signals Log'** for Trading and a similar 'Master Signals Log' for Investing and post the results after each notional trades is exited.

B) In our weekly ['Investing & Online Trading Report'](#), we also plan to progressively feature the development and progress - from Entry to Exit -of some of the stocks selected by Jim for his Signals Members - as additional education for Report Members too. ..."

In Edition 702 of our Report, we detailed the Entry and Exit for the first of Jim's recently added Trading Signals to achieve his new Profit Target for the current market - in only 5 days.

In today's update, we feature Jim's latest closed [Trading Signal](#), then summarise the current status of ALL open & closed notional Trading and [Investing Signals](#) positions, since 28th December.

2) Latest Closed Trading Signals Notional Trade: Brambles (BXB)

Entry Analysis:

Each week, in our ['Investing and Online Trading'](#) Report, Jim Berg currently:

- Scans and filters the entire Australian market as well as the USA (Nasdaq and S&P500) markets to find those shares /stocks which meet *most* of his Entry Criteria. He then
- Publishes his updated Watch Lists exclusively for [Report Members](#) to watch over the next 2 weeks - to see which (if any) subsequently pass Jim's *remaining Entry Rules**.

For example, in Edition 700 of our report, Jim included Brambles (**BXB**) in his list of '*JB Alerts*' as it:

1. Was still in a **rising trend** and
2. Had recently given a **JB Alert** Signal, as part of Jim's proven '*Weight-of-Evidence*' Entry Rules*.

On Friday 28th December 2018, Brambles triggered a confirmed Entry Signal when it passed ALL of Jim's revised Entry Rules for current market conditions*.

That weekend, Jim notified his Signals Service Members of this new Entry Signal, as shown in the following extract, from Trading Signals Member [Entry Log](#).

Day	Date	Ticker Code	Description	Comment	Capitalisation / Industry Group	JB Fundamentals Met?	Dividend Yield	Max Entry Price	Initial Stop Loss	Initial Trade Risk
Mon	31/12/2018	BXB	Brambles	Entry price met today	Commercial & Professional Services	No	2.8%			
Fri	28/12/2018	BXB	Brambles	JB Blue Bar Entry Signal	Commercial & Professional Services	No	2.8%	\$ 10.23	\$ 9.77	-4.5%

This Log shows that Jim suggested a maximum entry of \$10.23 and set his Initial Stop at \$9.77, based on his documented Rules*.

This equated to a planned trade loss of **-4.5%** on the capital invested - if the trade were to go against Signals Members and trigger Jim's Initial Stop.



Brambles (BXB) Daily Chart

BXB Trade Management:

Jim's suggested maximum Entry Price of **\$10.23** was met the next day, 31st December 2018, (as also shown in the Entry Log screenshot above)

On behalf of his Signals Members, Jim and his team then monitored **BXB** daily (along with other open notional Signals positions) and progressively posted an updated Signals Master Log every night - with the latest prices, Stop Loss type and values.

Brambles (**BXB**) subsequently rallied and on Thursday 7th February 2019, this notional Trading Signals trade was exited at **\$11.25**, using Jim's revised rules for today's current market conditions -- at a **+10.0%** notional profit in **5.4 weeks***.

* The past performance of STE products is not and should not be taken as an indication of future performance. Caution should be exercised in assessing past performance. STE's service, like all other financial services, is subject to market forces and unpredictable events that may adversely affect its future performance.

Full details of all of Jim Berg's Investing & Trading Rules are presented to [Report Members](#)

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2) Current status: Notional Trading and Investing positions

Table 1 below compares the current results for the 11 open and closed notional positions identified by Jim in his [Signals Services](#) so far since 28th December 2018, using his amended 'Rules' for today's current market conditions:

New - Rising Shares within a Falling Trend			
Table 1: Signals Status as at 8 Feb 2019:			
		Trading Signals (Daily Charts)	Investing Signals (Weekly Charts)
1. OVERVIEW	<i>(Since commencement on 28/12/18)</i>		
	No. of Closed Positions	2	0
	No. of Open Positions	9	11
	Total Notional Positions	11	11
2'. 'CLOSED' POSITIONS			
	Mean Closed Profit	9.9%	N/A
	Total Closed notional Profits*	\$ 2,463	N/A
3'. 'OPEN' POSITIONS			
	No. of positions in open loss	2	2
	No. of positions in open profit	7	9
	% of (Open & Closed) Trades in profit	81.8%	81.8%
	Max open notional loss	-3.3%	-3.3%
	Mean open notional loss (2 positions)	-3.3%	-3.3%
	Mean open notional Profit (for 7 Trading & 9 Investing Signal positions)	4.9%	7.1%
	Max open notional Profit	9.7%	20.6%
<i>* Based on \$12,500 notional position from a \$100k notional portfolio</i>			

Table 1 above also compares the current status of these Signals when managed using *daily charts* for short term trading vs (primarily) *weekly charts* for investing**.

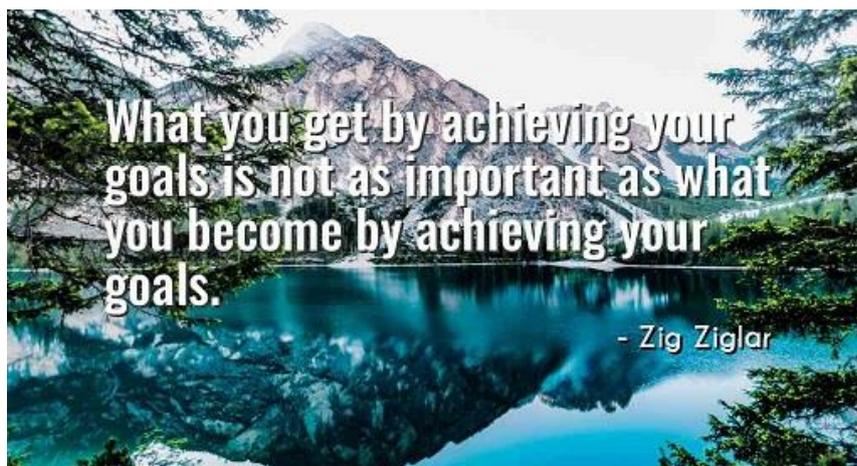
We will report more on their progress in coming weeks/months.

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(Click for more info. on Jim Berg's [Trading & Investing Signals Services](#))

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1. Trial [this week's Single Edition](#) of the 'Investing & Online Trading' stock market Report' or
2. [Become a Member](#) of the Report now (*with no lock-in contract*) to learn how to trade & invest using Jim Berg's proven strategies.

Join today and you also receive this special **700th Edition Bonus Welcome Package:**

- a. Jim Bergs complete Seminar **Video** 'How to Trade & Invest in the Market' AND
- b. Receive **your first 2 months for the price of ONE** (total \$175 Bonus Welcome Pack Value)



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Now is the perfect opportunity to hone your knowledge and skills so that you are best prepared to take advantage of the next **rising trends** in the market.

This month we celebrate the **700th Edition** of our weekly mentoring-style '[Investing & Online Trading](#)' Report with these 3 special offers:

Enrol for Jim Berg's complete JB Combo Signature System Course or one of his '*Trading Strategies*' Home Study Courses today to receive not one, but **6 months email support**, direct from Jim, PLUS:

- ✓ A comprehensive suite of several hours of HD videos - recorded at Jim's last 2 day 'hands-on' Trading Academy (in May 2016)
- ✓ Along with Jim's Trading Academy Handouts, Calculators and our '*Jumbo Checklist*' and
- ✓ John's '*Academy Trading Plan*' video (which comprehensively pulls together Jim's Rules for his Entry, Trade Management and Exit criteria).

These will allow you to fully interact with these HD Videos over and over- in the comfort of your own home and to help you develop your own Trading & Investing Plan, with Jim Berg's Expert Help.

For more info, simply click on the links:



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- 1) '[Trading Strategies with JB Premium Charts](#)'
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