



If You're in the Market You Need  
**ShareTradingEducation.com**<sup>TM</sup>

Your Wrap today includes an extract from our latest  
 'Investing & Online Trading Report':



### Latest Update:

## 4 More Profits in 'Rising Stocks that Buck the Trend' By John Atkinson and Jim Berg

### 1) Introduction

In our weekly '[Investing & Online Trading Report](#)', we feature the changes which Jim Berg has recently introduced to his proven Trading & Investing Plans. These were in direct response to the increased volatility experienced in today's current market conditions.

In last week's Wrap we looked at Brambles (**BXB**), the second of Jim's closed Trading Signals to have achieved its new Profit Target since 28<sup>th</sup> December 2018\*.

Over the past week, 4 more notional trades were exited and **ALL four achieved Jim's new Profit Targets\***.

In today's update, we feature one of those 4 closed [Trading Signals](#), then summarise the current status of ALL open & closed notional Trading and [Investing Signals](#) positions, added since 28<sup>th</sup> December.

### 2) Closed Trading Signals Notional Trade: Soul Pattinson (SOL)

#### Entry Analysis:

Each week, in our '[Investing and Online Trading](#)' Report, Jim Berg currently:

- Scans and filters the entire Australian market as well as the USA (Nasdaq and S&P500) markets to find those shares /stocks which meet *most* of his Entry Criteria. He then
- Publishes his updated Watch Lists exclusively for [Report Members](#) to watch over the next 2 weeks - to see which (if any) subsequently pass Jim's *remaining Entry Rules\**.

For instance, in Edition 700 of our report, Jim included Soul Pattinson (**SOL**) in his list of 'JB Alerts' as it:

1. Was in a **rising trend** and
2. Had recently given a **JB Alert** Signal, as part of Jim's proven 'Weight-of-Evidence' Entry Rules\*.

In addition, each night, on behalf of his Members of his '[Done-for-You](#) Signals Services, Jim also continues to scan the market to filter out the select few shares which had met all of his latest Entry criteria, that day.

In particular, on Monday 7<sup>th</sup> January 2019, Soul Pattinson (**SOL**) triggered a confirmed Entry Signal when it passed **ALL** of Jim's revised Entry Rules for current market conditions\*.

\* The past performance of ShareTradingEducation.com (STE) products is not and should not be taken as an indication of future performance. Caution should be exercised in assessing past performance. STE's service, like all other financial services, is subject to market forces and unpredictable events that may adversely affect its future performance.

Full details of all of Jim Berg's Investing & Trading Rules are presented to [Report Members](#)

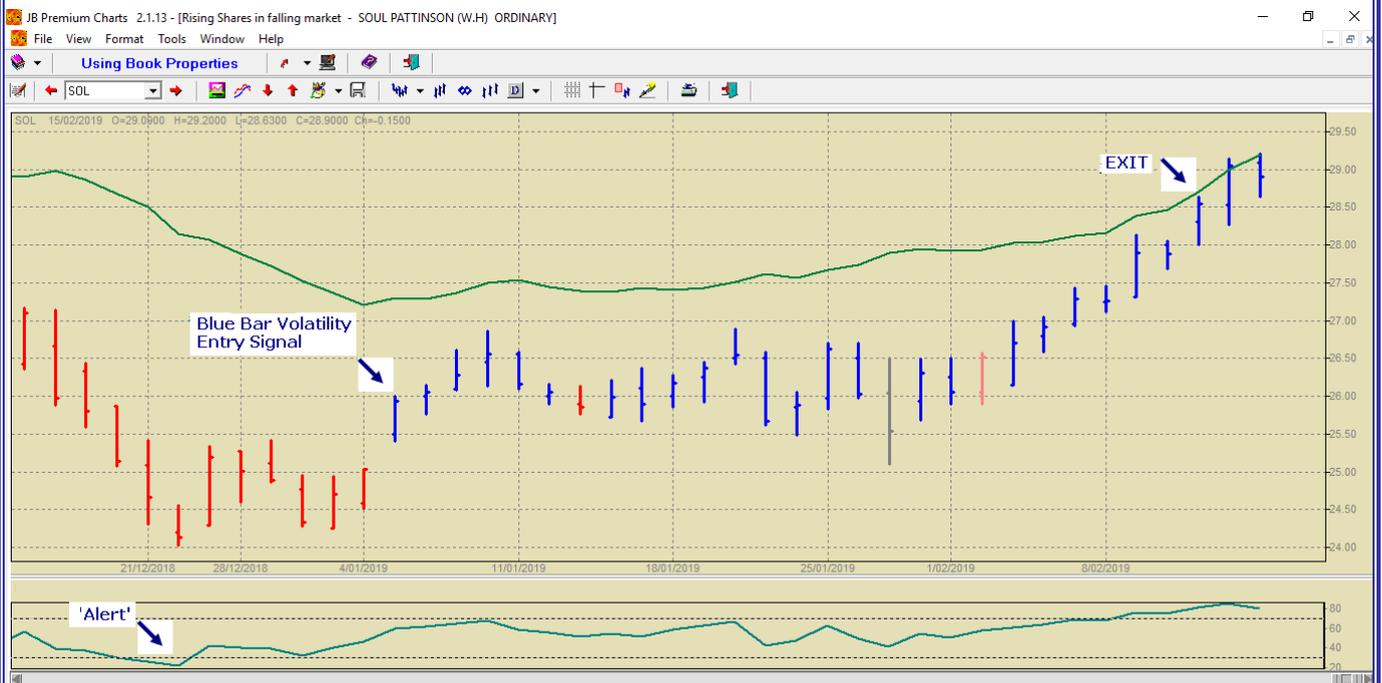
**Customer Caution Notice** Jim Berg and John Atkinson are Authorised Representatives (AR Nos. 322724 and 1251439) and ShareTradingEducation.com Pty Ltd is a Corporate Authorized Representative (CAR No. 322726) of Longhou Capital Markets Pty Ltd, Australian Financial Services Licence AFSL 292464. Information provided in this document is of a General nature only. Examples from the Australian and USA markets are provided to demonstrate that Jim Berg's principles may be used globally. This educational material is from an Australian source and complies with Australian law and not necessarily any other (local) law. Refer also to the Customer Caution Notice at the back of this document and our [Terms and Conditions](#)

That night, Jim notified his Signals Service Members of this new Entry Signal, as shown in the following extract, from his Trading Signals Members' [Entry Log](#).

Day	Date	Ticker Code	Description	Comment	Capitalisation / Industry Group	JB Fundamentals Met?	Dividend Yield	Max Entry Price	Initial Stop Loss	Initial Trade Risk
Tues	8/01/2019	SOL	Soul Pattinson	Entry price met today	Energy	No	2.2%			
Mon	7/01/2019	SOL	Soul Pattinson	JB Blue Bar Entry Signal	Energy	No	2.2%	\$ 26.00	\$ 23.87	-8.2%

In our weekly Report, we teach the importance and show Members how to test, measure and use a proven and documented Trading and Investing Plan –including knowing *precisely* when you will get out, BEFORE you get in – both at a Profit (if the stock price moves in your direction) AND at a loss, if not.

The Entry Log extract above shows that Jim suggested a maximum entry of **\$26.00** and set his Initial Stop **at \$23.87**, based on his documented Rules\*. This equated to a planned trade loss of **-8.2%** on the capital invested\* - if the trade were to go against [Signals Members](#) and to trigger Jim's Initial Stop.



*Soul Pattinson (SOL) Daily Chart*

## SOL Trade Management:

Jim's suggested maximum Entry Price of **\$26.00** was met the next day, Tuesday 8<sup>th</sup> January 2019, (as also shown in the Entry Log screenshot above)

On behalf of his Signals Members, Jim and his team then monitored **SOL** daily (along with other open notional Signals positions) and progressively posted an updated Signals Master Log every night - with the latest prices, Stop Loss type and values.

Soul Pattinson (**SOL**) subsequently rallied and on Wednesday 13<sup>th</sup> February 2019, **SOL** was exited at **\$28.60**, using [Jim's revised Rules](#) for today's current market conditions -- at a **+10.0%** notional profit in **5.1 weeks\***.

\* The past performance of ShareTradingEducation.com (STE) products is not and should not be taken as an indication of future performance. Caution should be exercised in assessing past performance. STE's service, like all other financial services, is subject to market forces and unpredictable events that may adversely affect its future performance.

Full details of all of Jim Berg's Investing & Trading Rules are presented to [Report Members](#)

**Customer Caution Notice** Jim Berg and John Atkinson are Authorised Representatives (AR Nos. 322724 and 1251439) and ShareTradingEducation.com Pty Ltd is a Corporate Authorized Representative (CAR No. 322726) of Longhou Capital Markets Pty Ltd, Australian Financial Services Licence AFSL 292464. Information provided in this document is of a General nature only. Examples from the Australian and USA markets are provided to demonstrate that Jim Berg's principles may be used globally. This educational material is from an Australian source and complies with Australian law and not necessarily any other (local) law. Refer also to the Customer Caution Notice at the back of this document and our [Terms and Conditions](#)

### 3) Current status: Notional Trading and Investing positions

Table 1 below compares the current results for the 11 open and closed notional positions identified by Jim in his [Signals Services](#) so far since 28<sup>th</sup> December 2018, using his amended 'Rules' \* for today's current market conditions:

New - Rising Shares within a Falling Trend			
Table 1: Signals Status as at 15 Feb 2019:			
		Trading Signals (Daily Charts)	Investing Signals (Weekly Charts)
<b>1.OVERVIEW</b>	<i>(Since commencement on 28/12/18)</i>		
	No. of Closed Positions	6	0
	No. of Open Positions	5	11
	<b>Total Notional Positions</b>	<b>11</b>	<b>11</b>
<b>2'. 'CLOSED' POSITIONS</b>			
	Mean Closed Profit	9.9%	N/A
	Total Closed notional Profits*	\$ 7,454	N/A
<b>3'. 'OPEN' POSITIONS</b>			
	No. of positions in open loss	2	2
	No. of positions in open profit	3	9
	% of (Open & Closed) Trades in profit	81.8%	81.8%
	Max open notional loss	-1.5%	-1.5%
	Mean open notional loss (2 positions)	-0.8%	-0.8%
	Mean open notional Profit (for 3 Trading & 9 Investing Signal positions)	4.6%	10.6%
	Max open notional Profit	8.1%	24.6%
<i>* Based on \$12,500 notional position from a \$100k notional portfolio</i>			

In particular, Table 1 compares the current results using *daily charts* for short term trading vs (primarily) *weekly charts* for investing. We will detail more on their further progress in our ['Investing & Online Trading'](#) Report in coming weeks.

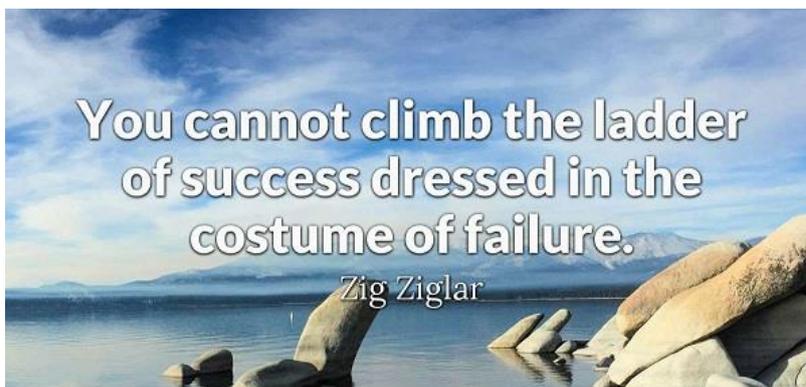
\* The past performance of STE products is not and should not be taken as an indication of future performance. Caution should be exercised in assessing past performance. STE's service, like all other financial services, is subject to market forces and unpredictable events that may adversely affect its future performance.

Full details of all of Jim Berg's Investing & Trading Rules are presented to [Report Members](#)



(Click for more info. on Jim Berg's ['Trading & Investing Signals Services'](#))

**Customer Caution Notice** Jim Berg and John Atkinson are Authorised Representatives (AR Nos. 322724 and 1251439) and ShareTradingEducation.com Pty Ltd is a Corporate Authorized Representative (CAR No. 322726) of Longhou Capital Markets Pty Ltd, Australian Financial Services Licence AFSL 292464. Information provided in this document is of a General nature only. Examples from the Australian and USA markets are provided to demonstrate that Jim Berg's principles may be used globally. This educational material is from an Australian source and complies with Australian law and not necessarily any other (local) law. Refer also to the Customer Caution Notice at the back of this document and our [Terms and Conditions](#)



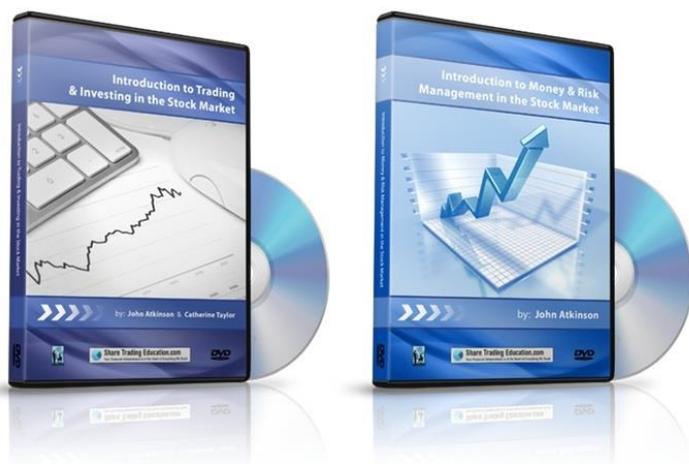
**In This Week's Latest Edition:**

Article	Author	Page
JB Caution: Our Market Overview	Jim Berg and John Atkinson	2
Rising Shares in a Falling Market	John Atkinson and Jim Berg	8
Australian Banking Update	Jim Berg and John Atkinson	11
Recent JB Alerts ASX & USA	Jim Berg and John Atkinson	17
Game Changer: CTD Investing Part II	John Atkinson and Jim Berg	19
Guppy View of the Market	Daryl Guppy, Guppytraders.com	25
Market Update	Marketwatch and Dr Shane Oliver, AMP Capital's Head of Investment Strategy and Chief Economist	27

**To Continue Reading.....**

We invite you to:

1. Trial [this week's Single Edition](#) of the 'Investing & Online Trading' stock market Report' or
2. [Become a Member](#) of the Report now (with no lock-in contract) to learn how to trade & invest using Jim Berg's proven strategies.



Join today to receive this very special

**Bonus DVD Welcome Package (\$294 value)**

**DVD #1** (110 min) on 'How to Start Trading and Investing'

**DVD #2** (70 min) on 'Money & Risk Management'

To discover more, [Click Here Now →](#)

**Customer Caution Notice** Jim Berg and John Atkinson are Authorised Representatives (AR Nos. 322724 and 1251439) and ShareTradingEducation.com Pty Ltd is a Corporate Authorized Representative (CAR No. 322726) of Longhou Capital Markets Pty Ltd, Australian Financial Services Licence AFSL 292464. Information provided in this document is of a General nature only. Examples from the Australian and USA markets are provided to demonstrate that Jim Berg's principles may be used globally. This educational material is from an Australian source and complies with Australian law and not necessarily any other (local) law. Refer also to the Customer Caution Notice at the back of this document and our [Terms and Conditions](#)

**General Advice Warning:** This document is a tool to assist you in your personal judgment. It is not designed to replace your Licensed Financial Consultant or your Stockbroker. In preparing this document, Jim Berg and John Atkinson as Authorised Representatives (AR Nos. 322724 and 1251439) and ShareTradingEducation.com ("STE"), as Corporate Authorised Representative (CAR No. 322726) of Longhou Capital Markets Pty Ltd ("LCM") Australian Financial Services Licence AFSL 292464, have not taken into account the investment objectives, financial situation and particular needs of any particular investor, because readers come from diverse backgrounds, with diverse objectives and financial situations.

Because of that, the customer should, before acting on the advice, consider the appropriateness of the advice, having regard to their objectives, financial situation and needs; and, if the advice relates to the acquisition, or possible acquisition of a particular financial product, the customer should obtain a Product Disclosure Statement or offer document relating to the product and consider the Statement before making a decision about whether to acquire the product.

Examples from the Australian and USA markets are provided to demonstrate that Jim Berg's principles may be used globally. This educational material is from an Australian source and complies with Australian law and not necessarily any other (local) law.

As this information is of a general nature only, you should seek advice from your broker or other investment advisors as appropriate before taking any action. In particular, this may include consultation with your Taxation Advisor regarding any possible taxation implications from selling stocks, shares, Exchange Traded Funds (ETFs) or other instruments. (ShareTradingEducation.com P/L is not a registered tax agent and any reference to tax is incidental and must be confirmed with a registered tax agent). The decision to trade and the method of trading is for the reader to decide.

STE and/or LCM and its officers, employees, agents, associates and alliance partners ("Associates") may have or may obtain an interest in the securities referred to in this letter and will receive commissions, brokerage and other fees from dealing in the securities or advising in respect of the proposed listing of the securities. LCM and/or STE believe that the information contained in this letter was accurate at the time it was compiled.

**Performance Caution:** Direct investing in the stock market can result in financial loss. The past performance of STE products is not and should not be taken as an indication of future performance. Caution should be exercised in assessing past performance. STE's service, like all other financial services, is subject to market forces and unpredictable events that may adversely affect its future performance.

Jim Berg, John Atkinson and STE believe that the information contained in this document was accurate at the time it was compiled. However, results reflect absolute trading stop loss discipline. Any projections made in this document are estimates only and no representation is being made that any account will or is likely to achieve profits or losses similar to those shown. Stock tips, buy or sell recommendations are not provided in this document.

All case study trades are notional examples using reasonably attainable entry and exit points. Results reflect absolute trading stop loss discipline. Unlike an actual performance record, simulated results do not represent actual trading. Also, since the trades have not actually been executed, the results may have over or under compensated for impact, if any, of certain market factors, such as lack of liquidity

**Copyright:** The information contained in this document is copyright © 2019 and for the sole use of trial and prepaid readers. It cannot be circulated to other readers without the permission of the ShareTradingEducation.com. Contributed material reflects the personal opinion of the authors and is not necessarily those of the publisher. Articles accurately reflect the personal views of the authors. Sharetradingeducation.com is an independent financial education organization and research is supported by subscription fees and affiliate rebates.

**OFFICES:** Copacabana, NSW 2251, Australia and Dromana, Victoria 3936, Australia.

**.Disclosure of Interest:** LCM/STE and their associates and authors of the *Investing & Online Trading Report*© team may hold shares in the companies featured in this Report. **Further Conditions** are specified in the Terms and-Conditions at [www.sharetradingeducation.com](http://www.sharetradingeducation.com).