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Your Wrap today includes an extract from our latest
 'Investing & Online Trading Report':



Latest Update:

'10 Signals (of 11) Have Now Hit Jim's New Profit Targets'

By John Atkinson and Jim Berg

1) Introduction

In our weekly '[Investing & Online Trading Report](#)', we feature all the details of recent changes which Jim Berg has introduced to his Trading & Investing Plans, established over his 30+ years in the market.

These were added in direct response to the increased volatility experienced in today's current market conditions, with the aim of improving overall profits.

In particular, these changes include:

1. **Extra entry criteria** added to his proven '*Weight-of-Evidence*' stock selection filtering conditions
2. **Amended Profit Targets** for short term trading

In our most recent Wrap extracts, we looked at 3 of Jim's closed notional Trading Signals which have recently achieved his new Profit Targets*.

Over the past month, 7 more were exited at Jim's new Profit Targets* which were purposely designed for today's market.

This means that **ALL 10 (of 11)** have now hit Jim's new Profit Targets* **within 0.9 to 7.4 weeks.**

This equates to **90.9%** of the first 11 new Trading Signals added so far since 28th December 2018 have now **achieved Jim's new profit Targets***.

(The 11th Signal remains OPEN and we will look at its progress in a later Edition of our weekly Report.)

In today's update, we feature one of those closed [Trading Signals](#), then summarise the current status of ALL open & closed notional Trading and [Investing Signals](#) positions, added since 28th December.

2) Closed Trading Signals Notional Trade: Integral Diagnostics (IDX)

Entry Analysis:

Each week, in our '[Investing and Online Trading](#)' Report, Jim Berg currently:

- Scans and filters the entire Australian market as well as the USA (Nasdaq and S&P500) markets to find those shares /stocks which meet *most* of his Entry Criteria. He then
- Publishes his updated Watch Lists exclusively for [Report Members](#) to watch over the next 2 weeks - to see which (if any) subsequently pass Jim's *remaining Entry Rules**.

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For instance, in Edition 700 of our report, Jim included Integral Diagnostics (**IDX**) in his list of 'JB Alerts' as it:

1. Was in a **rising trend** AND
2. Had recently given a **JB Alert** Signal, as part of Jim's proven 'Weight-of-Evidence' Entry Rules*.

In addition, each night, on behalf of his Members of his '[Done-for-You' Signals Services](#), Jim continues to scan and filter the Australian market to select those shares which met all of his latest Entry criteria that day.

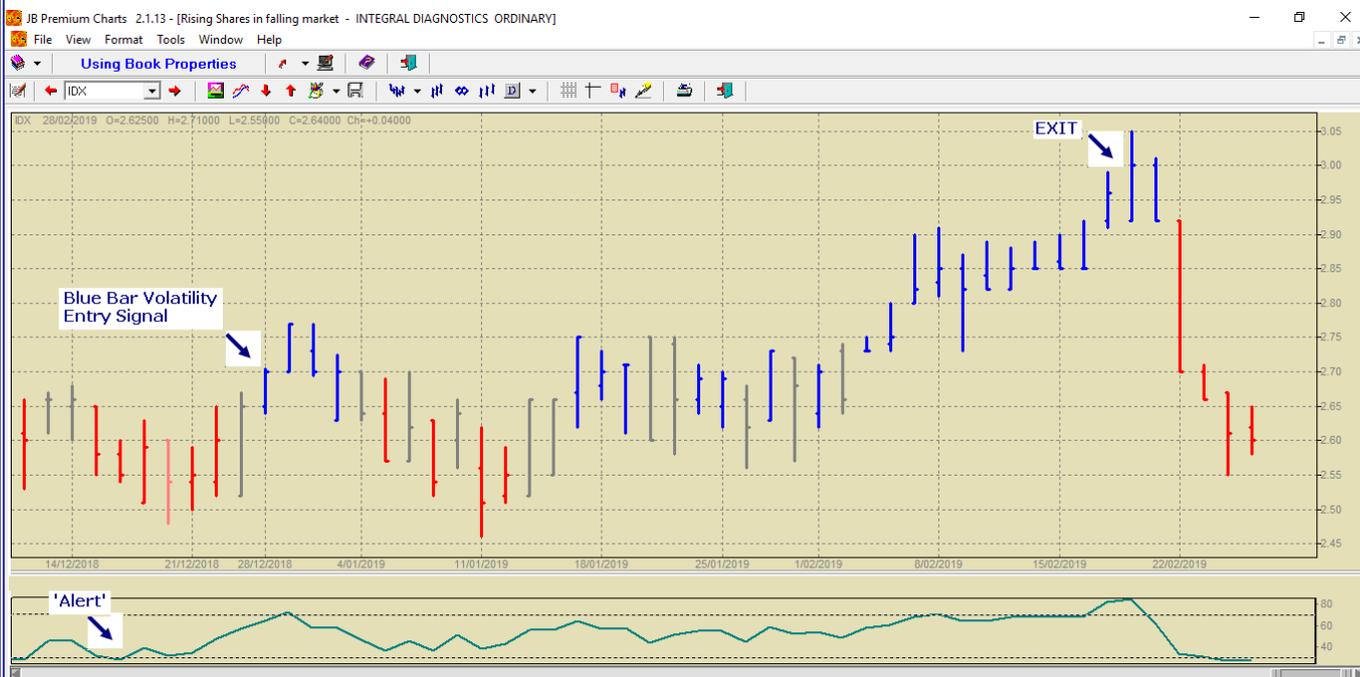
For example, on Friday 28th December, Integral Diagnostics (**IDX**) triggered a confirmed Entry Signal when it passed **ALL** of Jim's revised **Entry Rules for current market conditions***.

That night, Jim notified his Signals Service Members of this new Entry Signal, as shown in the following extract, from his Trading Signals Members' [Entry Log](#).

Day	Date	Ticker Code	Description	Comment	Capitalisation / Industry Group	JB Fundamentals Met?	Dividend Yield	Max Entry Price	Initial Stop Loss	Initial Trade Risk
Mon	31/12/2018	IDX	Integral Diagnostics	Entry price met today	Healthcare Equipment & Service	No	3.0%			
Fri	28/12/2018	IDX	Integral Diagnostics	JB Blue Bar Entry Signal	Healthcare Equipment & Service	No	3.0%	\$ 2.70	\$ 2.43	-10.0%

In our weekly Report, we teach the importance and show Members how to test, measure and use a proven and documented Trading and Investing Plan –including knowing *precisely* when you will get out, BEFORE you get in – both at a Profit (if the stock price moves in your direction) AND at a loss, if not.

The Entry Log extract above shows that Jim suggested a maximum entry of **\$2.70** and set his Initial Stop at **\$2.43**, based on his documented Rules*. This equated to a planned trade loss of **-10.0%** on the capital invested* - if the trade were to go against [Signals Members](#) and to trigger Jim's Initial Stop.



Integral Diagnostics (IDX) Daily Chart

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IDX Trade Management:

Jim's suggested maximum Entry Price of **\$2.70** was met the next day, Monday 31st December 2018, (as also shown in the Entry Log screenshot above)

On behalf of his Signals Members, Jim and his team then monitored **IDX** daily (along with other open notional Signals positions) and progressively posted an updated Signals Master Log every night - with the latest prices, Stop Loss type and values.

Integral Diagnostics (**IDX**) subsequently rallied and on Tuesday 19th February 2019, **IDX** was exited at **\$2.97**, using [Jim's revised Rules](#) for today's current market conditions -- at a **+10.0%** notional profit in **7.1 weeks***.

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3) Current status: Notional Trading and Investing Positions

Table 1 summarises the current results for the first 11 open and closed notional positions identified by Jim in his '[Done- for You](#)' Signals Services since 28th December 2018, using Jim's revised 'Rules', as documented in our weekly 'hands-on' '[Investing & Online Trading Report](#)':

New - Rising Shares within a Falling Trend			
Table 1: Signals Status as at 1 March 2019:			
		Trading Signals (Daily Charts)	Investing Signals (Weekly Charts)
1.OVERVIEW	<i>(Since commencement on 28/12/18)</i>		
	No. of Closed Positions	10	0
	No. of Open Positions	1	11
	Total Notional Positions	11	11
2. 'CLOSED' POSITIONS			
	Mean Closed Profit	9.97%	N/A
	Total Closed notional Profits*	\$ 12,465	N/A
3. 'OPEN' POSITIONS			
	No. of positions in open loss	0	1
	No. of positions in open profit	1	10
	% of (Open & Closed) Trades in profit	100.0%	90.9%
	Max open notional loss	N/A	-0.7%
	Mean open notional loss	N/A	-0.7%
	Mean open notional Profit (for 1 Trading & 11 Investing Signal positions)	3.3%	13.3%
	Max open notional Profit	3.7%	37.9%
4. COMBINED 'OPEN' & 'CLOSED' POSITIONS			
	Total Net open & closed profits	\$ 12,881	\$ 16,575
<i>* Based on \$12,500 notional position from a \$100k notional portfolio</i>			

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Table 1 above compares the present overall outcome using *daily charts* for Jim's 'Done-for-You' [Trading Signals](#) vs *weekly charts* for his longer term weekly [Investing Signals](#) Services.

Currently*:

- ✓ Jim's combined 'locked in' notional Trading Signal profits for 10 Trading Signals to date totals **+\$12,465** (based on each notional position being \$12.5k)
- ✓ The individual trade durations varied between **0.9** and **7.4 weeks**
- ✓ The mean trade duration for 10 closed trades was **4.2 weeks**
- ✓ **10 out of 11 (90.9%)** of Jim's first 11 notional Trading Signals have been closed at Jim's new Profit Targets, designed for current market conditions
- ✓ Nil Trading Signals and only 1 Investing Signal is showing a closed or open loss (of only -0.7%)
- ✓ 'Letting profits run' (**+\$16,575**) -for all open and closed positions from Jim's Investing Signals is currently **\$3.7k** ahead of locking in short term profits (**+\$12.88k**) with his Trading Signals
- ✓ Jim is now looking to add more Entry Signals to his Australian 'Done-for-You' [Trading and Investing Signals](#) Services

We will also detail more on further progress with this initiative in our mentoring-style ['Investing & Online Trading Report'](#) in coming weeks/months.

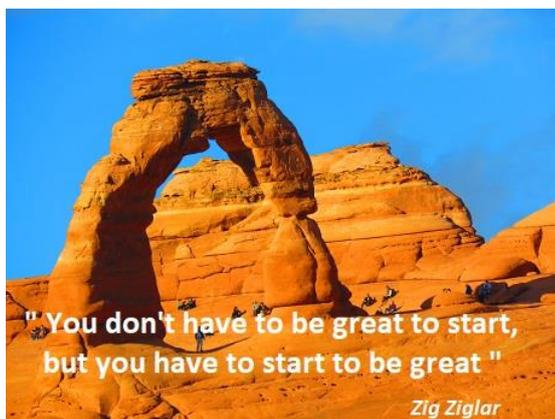
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