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Your Free Wrap today is based on an extract from Edition 795 of Jim Berg and John Atkinson's weekly mentoring-style 'Investing & Online Trading' Stock Market Report

News Based Trading Signals Service

7 Profit Targets Hit & Profitability Update

A) Background

At this unprecedented time, interest rates and incomes for many people are low, so increased cashflow has become more important.

Since February 2020, in our '[Investing & Online Trading](#)' stock market Report, we have specifically developed a short term, end-of-day, News-based trading strategy. Also, we have since added our new '**done-for-you**' ** '[News-based Trading Signals Service](#)' where we now scan the Australian market to find shares which pass our 'News-based Entry Rules'.

For every new Entry Signal added, each night we monitor all 'open' positions and advise Trading Signals Members of the latest:

- ✓ Closing prices
- ✓ Amended Profit Targets if applicable (E.g. if a stock closes above Jim's Profit Taker)
- ✓ Stop Loss Type
- ✓ Stop Loss Price
- ✓ Exit Signal, when applicable

In addition, we track every 'open' position using 2 Management Methods (see Page 11 below)

- 1. Method #1: 'Grab Quick Profits'** using our Profit Targets and
- 2. Method #2: 'Let Profits Run'**

In our previous Wrap of 14th October, we wrote "Since 29th September 2020, we have recently exited:

- 2 notional trades at losses within our -10% limit
- 5 other notional positions at our suggested Profit Targets, or better

As an update, as at Friday 23rd October 2020,

- ✓ There have been *nil* Signals trades exited in October at a loss.
- ✓ 2 more profitable notional Signals positions were exited - on 15th and 21st October
- ✓ Both of these trades were exited at their Profit Targets
- ✓ So this now increases the total number of trades exited during October to **7** and
- ✓ **ALL 7** of them have also hit our Profit Targets.

Today we show the 2 latest notional trades to have hit our Profit Targets and provide a Profitability Update. (**PLEASE NOTE:** Complete details for each trade, including stock codes, entry and exit signals are presented in [this week's Edition 795](#) of our 'hands-on' [Investing & Online Trading Report](#))

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B) 2 Latest Profit Targets*

Trade #6



Trade #6 daily chart

Entry Date	1/9/20
Entry Price	\$2.19
Exit Trigger	Method #1: Profit Target Achieved
Exit Date	15/10/20
Exit Price	\$2.52
Notional Loss	+15.1%
Trade duration	6.3 weeks

Trade #7

This was the latest News-based Signal trades exited at our Profit Target.



Trade #2 daily chart

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Entry Date	27/7/20
Entry Price	\$10.54
Exit Trigger	Method #1 : Profit Target Achieved
Exit Date	21/10/20
Exit Price	\$12.12
Notional Profit	+15.0%
Trade duration	12.3 weeks

This notional trade took 12.3 weeks to reach our Profit Target, the longest duration so far since we commenced our News-based Trading Signals in May 2020*.

Others have taken from a few days to weeks to reach their Profit Targets*.

C) Profitability Update

In our 'done-for-you' ['News-Based Trading Signals Service'](#) ** and ['Investing & Online Trading'](#) Report, our example trades are based on a notional portfolio of \$100k, split into 8 equal notional positions of \$12,5k each.

Each night, on our '**News Trading Master Signals Log**', for every new notional trade which meets our entry criteria, we currently monitor and post their progress, **using 2 methods**.

Some Trading Signals Members may choose to trade one method only.

Others may elect to *split their funds* assigned to each Signal - so that they can have 2 smaller positions allocated to **BOTH methods**, aiming to:

1. '**Grab Quick Profits**' and increase their ca\$hflow in their 1st position - using **Method #1** AND
2. '**Let Profits Run**' to stay with the trade in their 2nd position - using **Method #2**

This 2 method trading strategy provides psychological and financial advantages as it allows a trader to:

- 1) Quickly lock-in part-profits - in case the trade does **NOT** continue higher.... AND
- 2) Be able to stay with the trade if it **DOES** continue higher...

As an update, Table 1 below summarises the 7 notional News-based Trading Signals which were exited at their Profit Targets (*or better*) during October so far:

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Table 1:

		EXITED notional trades using Method #1						OPEN notional trades using Method #2				
Profit Target Hit in Oct. Trade No.	Entry Date	Entry \$	Exit Price	Exit Date	Weeks in CLOSED trade	CLOSED profits Using Method #1 (%)	CLOSED profits Using Method #1 (\$)	Current Price as at 23/10/20	OPEN P/L %*	Weeks in Open trade	OPEN Profit Or Loss (\$)*	
1	31/08/2020	\$3.28	\$3.77	2/10/2020	4.6	14.9%	\$ 1,867.38	\$3.95	20.4%	7.6	\$ 2,553.35	
2	15/09/2020	\$9.02	\$10.37	6/10/2020	3.0	15.0%	\$ 1,870.84	\$12.19	35.1%	5.4	\$ 4,393.02	
3	19/08/2020	\$14.03	\$17.24	9/10/2020	7.3	22.9%	\$ 2,859.94	\$17.89	27.5%	9.3	\$ 3,439.06	
4	26/08/2020	\$2.36	\$2.73	9/10/2020	6.3	15.7%	\$ 1,959.75	\$2.68	13.6%	8.3	\$ 1,694.92	
5	17/09/2020	\$20.86	\$23.56	9/10/2020	3.1	12.9%	\$ 1,617.93	\$23.01	10.3%	5.1	\$ 1,288.35	
6	1/09/2020	\$2.19	\$2.52	15/10/2020	6.3	15.1%	\$ 1,883.56	\$2.47	12.8%	7.4	\$ 1,598.17	
7	27/07/2020	\$10.54	\$12.12	21/10/2020	12.3	15.0%	\$ 1,873.81	\$11.45	8.6%	12.6	\$ 1,079.22	
					MEAN	6.1				8.0		
							Total CLOSED Net Profit* using Method #1	\$ 13,933.21			Total OPEN Net Profit* using Method #2	\$16,046.09
							Added to \$100k Portfolio during Oct 2020 using Method #1	13.9%			Open Profits added to \$100k Portfolio during Oct 2020	16.0%

(* excluding Transaction costs & dividends received)

Table 1 above shows:

- All 7 of the 7 closed trades in October to date have achieved their Profit Targets. (**I.e. 100%**)
- So far, the total closed profits in October using **Method # 1** ('grab quick profits') have now increased to **\$13,933**
- This equates to **+13.9%** added to a notional portfolio of **\$100k** during October, from only 7 trades, which were open for 6.1 weeks on average.
- **3** of these **7** notional trades are currently showing **greater** open profits when managed using **Method #2** ('let profits run').
- Overall, the total 'open' profit by **Method #2** for these 7 trades has now increased to **\$16,046** (i.e. **+16.0%** increase on a \$100k notional portfolio during October so far).
- Currently, this equates to **\$2,112** additional open profits during October when these 7 trades were managed by **Method #2**, compared with those achieved by exiting at our Profit Targets using **Method # 1**.

Bear in mind that:

1. 'Exited profits' using **Method #1** are notionally locked-in and can be 'banked'.
2. 'Open profits' using **Method #2** may notionally wilt or grow from here, subject to market conditions in the near future.

Each night, on behalf of our Trading Signals Members, we continue to monitor these 7 stocks, along with the 2 other positions currently open (plus any future additions), using BOTH **Methods #1** and **#2** in our *done-for-you*' [News-Based Trading Signals Service](#) **.

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