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Super 10 ETF Portfolio Signals Update By *John Atkinson*

1) Background

In our [Wrap of 9 November](#), we wrote re Exchange Traded Funds (ETFs):

1. ETFs can be bought and sold simply, just like shares
2. Again, similar to shares, many ETFs pay dividends, which allow extra yields to be added to capital growth
3. Generally, ETFs are NOT stock specific - they are typically spread across many components. As a result, they tend to be less volatile than individual shares.
4. Unlike real estate, there are no legal fees, stamp duties or LMI loan fees on settlement and if you need cash at any time, you do not have to sell the whole investment
5. There are over 250 ETFs in Australia alone (and many more available for investors in other countries such as USA).
6. Originally, ETFs were based on key Indices. e.g. ASX200, S&P500 etc. With the ever increasing range of ETFs, Australians can now invest in many markets, including global banks, emerging/Asian/European markets, global health and many more - without the need to leverage, open international accounts or worry about exchange rates.
7. The addition of ETFs can be regarded as a natural progression for those investors and traders (e.g. after they have learnt how to trade shares safely and wisely) -- as another "*string to their bow*" as an additional income stream for creating wealth.

In that Wrap, we also first announced our intention to initiate a new '*Super 10 ETF Portfolio Signals*' Service for the Australian market. Our aim was to design an ETF Portfolio with **10 ETFs in rising trends**, such that Investors:

- 1) Can join our ETF Signal Service at any time, then invest in *exactly the same ETFs* AND
- 2) Thereby match the performance of that ETF Portfolio on a monthly basis.

To do so, here are just 4 of the key problems which needed to be solved:

1. How to choose WHICH 10 of the 250 ETFs to include?
2. Once ETFs are in stable rising trends, they tend not to correct and give as many of Jim Berg's conventional JB Blue Bar Volatility Entry Signals as shares - so I needed to develop a *new Initial Entry approach for ETFs*

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3. For investors who miss the initial Entry, but want to enter the same trade later, I also needed to find a new and easy-to-follow method - with a range of 'safe' entry prices.
4. New Money and Risk Management Rules, designed specifically for this ETF Portfolio. After all ETFs are still subject to unexpected market movements and global events.

2) Update

On Sunday 10th December 2017 we launched our new Australian ['Super 10 ETF Portfolio Signals'](#) Service, with 7 Entry Signals.

On Thursday 4th January 2018, the Entry prices for 3 more ETF Entry Signals were met, so the 10 inaugural notional positions for our ETF Portfolio are now filled.

We have deliberately chosen these 10 ETFs:

- A. To represent a diverse range of stock markets from **across the world**
- B. To be in smooth **Rising Trends**
- C. To be available **for purchase in Australia**, *without the need to open an account to trade overseas*

From here, on behalf of our ETF Signals Members, we are now continuing to:

1. Monitor all 10 notional ETF positions *daily* and report closing prices and notional Portfolio Values *weekly*
2. Progressively update the suggested Maximum Entry prices for all 10 notional ETF positions as applicable, so that Members can join and enter the same ETFs later
3. Monitor our 5 purpose designed ETF Stop Loss types, including switch Stop Loss types where applicable and update values
4. Advise Members if any Exit Signals are subsequently generated - either based on Friday's Close or if any of the ETFs trigger a Hard Stop or Emergency Stop midweek
5. If so, we will then scan our *'Super 10 ETF Watch List'* (which Jim and I filtered from over 250 ETFs currently available) and look for a new Entry Signal for a replacement ETF.

(This is a different process from how we run our Trading and Investing [Signals for shares](#) - as for those Services we continually post new Entry Signals as they occur).

6. In addition, as I explained in Edition 647 of our ['Investing & Online Trading'](#) Report,

"....If any underperform, but do not trigger Stops, we reserve the right to amend our Plan in time. This may indeed include switching from a poorer performing ETF into another ETF down the track if we consider such a switch is warranted. "

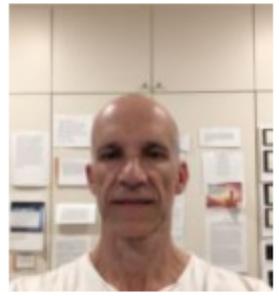
Overall, ETFs tend to be less volatile than shares as they are NOT stock specific and they are intended to represent Funds or Indices. As such, do not expect such high returns as some shares.

However, if we can have a group of 10 ETFs, all **gradually trending upwards**:

- ✓ With minimal 'churning' - so we can have longer term positions with less exit triggers and less need to find replacements (and, in turn, less transaction costs)
- ✓ Receive dividends (*where applicable*) and
- ✓ Target annual returns hopefully far greater than residential real estate and bank interest*.

(* The future performance of the 'Super 10 ETF Signals' Service should not be assumed based upon current or past performance alone. Caution should be exercised in assessing future claims of performance, as these are based on assumptions and structured guesses. This service, like all other financial products, is subject to market forces and unpredictable events that may adversely affect future performance.)

then we trust our ETF Signals Members will be pleased with the new '[Super 10 ETF Portfolio](#)' as an additional '*string to their bow*' - to add to their current stock/share trading and investing.



".. logical techniques that you teach have added significantly to my trading/investing journey"

Hello, John, Jim, and the team at Share Trading Education.

Thank you for the educational and trading services you produce.

The combination of trading and Investing and ETF systems using logical techniques that you teach have added significantly to my trading / investing journey and you are always there to answer questions when I need more clarification.

I'm really loving your trading/investing and ETF Signals Services - they're great!

Thank you

Jake Basger, Private Trader, Sydney, January 2018

SUPER 10 ETF PORTFOLIO

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To celebrate our recent Launch, become a Member of Jim's [Trading AND Investing](#) Signals and you also receive **on-going Bonus Access** to this new [Super 10 ETF Portfolio Signals](#) Service.

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